

May 27, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38
NSE Symbol: UFO

Dear Sir/ Ma'am,

Sub: Allotment of 11,875 equity shares under the Company's Employee Stock Option Scheme 2014 ('ESOP Scheme 2014')

This is to inform you that the Finance Committee of the Board of Directors of the Company vide their meeting held on May 27, 2022 has issued and allotted 11,875 equity shares of face value of Rs. 10/- each of the Company under its ESOP Scheme 2014, to the eligible employees, pursuant to exercise of stock options granted thereunder.

Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased as under:

From	To
3,80,47,920 equity shares of Rs. 10/- each aggregating to Rs. 38,04,79,200/-	3,80,59,795 equity shares of Rs. 10/- each aggregating to Rs. 38,05,97,950/-

In terms of Regulation 10(c) of the SEBI (Share based Employee benefits and Sweat Equity) Regulations, 2021 ('**SEBI SBEB Regulations**'), the details of equity shares allotted above are given in Annexure A to this intimation. Further, this intimation is in terms of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. However, we wish to clarify that aforesaid allotment of equity shares is not material in nature to the Company.

The intimation will also be made available on the website of the Company.

Request you to take the same on your records.

Thanking you.

Yours faithfully,
For **UFO Moviez India Limited**




Kavita Thadeshwar
Company Secretary

Annexure A: Disclosure pursuant to Regulation 10(c) of SEBI SBEB

Regulations

Sr. No.	Particulars	Disclosure – ESOP Scheme 2014
1.	Company name and address of Registered Office	Name: UFO Moviez India Limited Registered Office Address: Valuable Techno Park, Plot #53/1, Road #7 MIDC, Marol, Andheri (E) Mumbai – 400 093
2.	Name of the recognised Stock Exchanges on which the Company's shares are listed	1) BSE Limited 2) National Stock Exchange of India Limited
3.	Filing date of the statement referred in regulation the recognised Stock Exchanges	BSE Limited: July 20, 2018 National Stock Exchange of India Limited: July 20, 2018
4.	Filing Number, if any	<u>BSE Limited</u> Case No.: 82177 In-principle approval date: Ref.: DCS/IPO/SD/ESOP-IP/3102/2018-19 dated August 10, 2018 <u>National Stock Exchange of India Limited</u> Case No.: 17656 In-principle approval date: Ref.: NSE/LIST/17656 dated August 7, 2018
5.	Title of the Scheme pursuant to which shares are issued, if any	Employee Stock Option Scheme 2014
6.	Kind of security to be listed	Equity Shares
7.	Par Value of the Shares	Rs. 10/- each
8.	Date of issue of shares	May 27, 2022
9.	Number of shares issued	11,875 Equity Shares at a price of Rs. 50/-
10.	Share Certificate No., if applicable	N.A.

11.	Distinctive number of the share, if applicable	From 38047921 to 38059795
12.	ISIN Number of the shares if issued in Demat	INE527H01019
13.	Exercise price per share	Rs. 50/- per equity share
14.	Premium per share	Rs. 40/- per equity share
15.	Total issued shares after this issue	3,80,59,795 Equity Shares
16.	Total issued share capital after this issue	Rs. 38,05,97,950/-
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	The proposed equity shares are identical in all respects to existing shares.
20.	Details of listing fees, if any	Not Applicable

For **UFO Moviez India Limited**




Kavita Thadesnwar
Company Secretary

Place: Mumbai

Date: May 27, 2022