

Date: September 14, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**The National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Ref: Godrej Properties Limited**

BSE - Script Code: 533150, Scrip ID - GODREJPROP  
BSE - Security Code - 974950, 974951 – Debt Segment  
NSE - GODREJPROP

**Sub: Approval for issue of (i) 1,00,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 each, aggregating to Rs. 1000,00,00,000 consisting of a Base Issue of 40,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 each, aggregating to Rs. 400,00,00,000 with an option to retain oversubscription of up to 60,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 each, aggregating to Rs. 600,00,00,000 (“Series I Debentures”) and (ii) 50,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1,00,000 each, aggregating to Rs. 500,00,00,000 consisting of a Base Issue of 10,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1,00,000 each, aggregating to Rs. 100,00,00,000 with an option to retain oversubscription of up to 40,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 each, aggregating to Rs. 400,00,00,000 (“Series II Debentures”).**

**Ref:**

1. Prior intimation of Board Meeting submitted to Stock Exchanges dated April 24, 2023, July 12, 2023, and July 28, 2023;
2. Outcome of Board Meeting submitted to Stock Exchanges dated May 03, 2023 and August 02, 2023;
3. Resolution passed by the shareholders of the Company vide Postal Ballot dated June 18, 2020.

Dear Sir/ Madam,

Pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on September 14, 2023, approved the Key Information Document for issuance of:

(I) 1,00,000 (One Lakh) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 1000,00,00,000 (Rupees One Thousand Crore) consisting of a Base Issue of 40,000 (Forty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 400,00,00,000 (Rupees Four Hundred Crore) with an option to retain oversubscription of up to 60,000 (Sixty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 600,00,00,000 (Rupees Six Hundred Crore) (“Series I Debentures”); and



(II) 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 500,00,00,000 (Rupees Five Hundred Crore) consisting of a Base Issue of 10,000 (Ten Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 100,00,00,000 (Rupees One Hundred Crore) with an option to retain oversubscription of up to 40,000 (Forty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 400,00,00,000 (Rupees Four Hundred Crore) (“**Series II Debentures**”);

This is for your information and record.

Thank you.

Yours truly,

**For Godrej Properties Limited**

**Ashish Karyekar**  
**Company Secretary**

