

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : info@somindia.in, sdLtd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com, Work : Village Rojrachak, Distt. Raissen (M.P.) Ph: (07480) 266

CIN No : L74899DL1993PLC052787

Date: 18.04.2019

1. The Secretary,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI-400 001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
MUMBAI- 400051

Dear Sir/Madam,

ISIN No. : INE480C01012–Stock Code 507514 (BSE), SDBL/EQ (NSE)

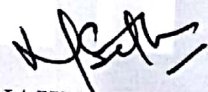
Sub. : Shares reconciliation Report for the quarter ended 31.03.2019

Sir,

Please find enclosed herewith the shares reconciliation Report for the quarter-ended 31.03.2019 from a Company Secretary in Practice, under regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Thanking you,

Yours faithfully,
For Som Distilleries and Breweries Ltd.



NAKUL KAM SETHI
Whole Time Director

M.M. CHAWLA & ASSOCIATES

Company Secretaries

Ajay Tower, Mezzanine Floor, 104, E-5/1, Arera Colony, (Commercial)
Opposite Habibganj Police Station, Bhopal - 462 016

0755-2462665 (O).
2421438 (R).
09425004975 (M)

e-mail : mmchawlabhopal@gmail.com

Quarterly RECONCILIATION OF SHARE CAPITAL AUDIT

1. For quarter ended	31.03.2019
2. ISIN	INE480C01012. Code for NSE: SDBL/EQ
3. Face value of paid up capital	Rs.32,49,38,690 3,24,93,869 equity shares of Rs. 10 each
4. Name of the company	Som Distilleries and Breweries Limited
5. Registered office address	1-A, Zee Plaza, Arjun Nagar, Safdarjung enclave, Kamal Cinema Road, New Delhi-29
6. Correspondence address (Corporate Office)	23, Zone-II, M.P.Nagar, Bhopal-462011
7. Telephone and Fax Nos.	Telephone nos. Fax nos.
Regd. Office	091-11-26169909 091-11-26195897 26169712
Corp. Office	0755-4278827 0755-2557470 4271271
8. E-mail address website:	somdistilleries@rediffmail.com www.somindia.in
9. Names of the Stock Exchanges where the company's securities are listed	1. The Stock Exchange, Mumbai. (BSE) 2. National Stock Exchange of India Limited (NSE)
10. Issued capital Amount	3,24,93,869 equity shares of Rs 10 each Rs.32,49,38,690
11. Listed capital (exchange wise)	Rs. 31,20,49,630 – For BSE and NSE both.
12. Held in dematerialized form in NSDL	19719276 shares
13. Held in dematerialized form in CDSL	10430831 shares
14. Physical Shares	1054856 shares plus 1288906 * = 2343762
*(Fresh allotment of equity shares on 02.03.2019 to promoter group which is in the process of being listed and dematerialized)	
15. Total	3,24,93,869 shares
16. Reason for difference, if any, Between 10&11, 10&15 and 11&15	1288906 equity shares allotted on 02.03.2019 to promoter group, which are in the process of being listed and dematerialized)
17. Certify the details of changes in share capital during the quarter under consideration	1288906 equity shares were allotted on 02.03.2019 on conversion of warrants, which are in the process of being listed/ dematerialized.
18. Register of Members is updated, (yes/no), If not updated upto which date.	Yes
19. Reference of previous quarter with regard to excess demater- ialised shares, if any.	Not applicable
20 Has the company resolved the matter mentioned in point no	Not applicable



19 above in the current quarter? If not, reason why?

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with reasons for the delay:

Total No of demat requests	No of requests	No of shares	Reasons for delay
confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, address, Tele & Fax no of the Compliance Officer of the Co

Shri Mayank Singh Bhadauria , Company Secretary of this Company
Since 22.03.2014
ICSI Membership no A28026
Compliance Officer of the Co. since 22.03.2014
23, Zone II, M.P.Nagar, Bhopal-462011
(Tel & Fax nos same as at item no 7 above-Mob.:9755036137)

23. Name, address, Tel. & Fax No. and Regn no of the auditors

M.M.CHAWLA & ASSOCIATES,
Company Secretaries, FCS-67, CP-716
Ajay Tower, Mezzanine Floor, 104, E-5/1
Arera Colony, (Commercial) Opp Habibganj Police
Station Bhopal 462016,
Mobile: 9425004975 , 0755-2462665(O)

24. Appointment of common agency for share registry

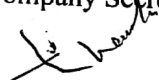
MAS Services Ltd.
T-34, Okhla Industrial Area,
Phase-II, Delhi 110020

25. Any other details that the CS may like to provide e.g. BIFR company, delisting from Stock Exchanges etc.

(a) The Registrar and Transfer Agent has defaced and cancelled/mutilated the certificates dematerialized.

(b)The company has adequate system to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of NSDL/CDSL. The company has amended the register of members to indicate transfers from a beneficial holder to NSDL/CDSL.

For M.M.Chawla & Associates
Company Secretaries in Practice


M.M.CHAWLA
Proprietor
FCS-67, CP-716



Place: Bhopal
Dated: 18.03.2019.