



Valiant Organics Limited

December 06, 2023

To,
Listing/Compliance Department
BSE LTD
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

SCRIP CODE - 540145

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
"Exchange Plaza", Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai- 400 051.
NSE SYMBOL- VALIANTORG

**Sub: Allotment of 4,05,561 equity shares against exercise of right of conversion of
Optionally Convertible Preference Shares ('OCPS') in terms of Scheme of Merger by
Absorption.**

**Ref: Regulation 30 of SEBI (Listing obligations and Disclosure Requirements)
Regulations, 2015.**

Dear Sir/Madam,

This is to inform that the Allotment Committee of the Board of Directors of the Company has, pursuant to SEBI settlement order and against the receipt of notices of conversion rights exercised in terms of and in accordance with the Scheme of Merger in respect of **Optionally Convertible Preference Shares(OCPS)** allotted there under and held by the concerned holders, at its meeting held on December 06, 2023, allotted 4,05,561 (Four Lakh Five Thousand Five Hundred and Sixty One) equity shares having a face value of Rs. 10/- each (Rupees Ten Only) of the Company on conversion of 4,05,561 (Four Lakh Five Thousand Five Hundred and Sixty One) OCPS of Rs. 10/- each (Rupees Ten Only). These OCPS were issued in accordance with the terms of the Scheme of Merger by Absorption of Amarjyot Chemical Limited with Valiant Organics Limited and their Respective Shareholders and creditors approved by Mumbai Bench of the National Company Law Tribunal by its order dated March 08, 2019.

Post aforesaid allotment, the issued, subscribed and paid-up Equity Share capital of the Company has increased to Rs. 27,57,50,490/- (Rupees Twenty Seven Crore Fifty seven Lakh Fifty Thousand Four Hundred and Ninety Only) divided into 2,75,75,049 (Two Crore Seventy Five Lakh Seventy Five Thousand and Forty Nine Only) equity shares of Rs. 10/- (Rupees Ten Only) each. Equity Shares allotted pursuant to said conversion will be listed on the Stock Exchanges and it shall rank pari passu with the existing equity shares of the Company.



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Break-up of Equity share Capital pre allotment and post allotment is as follows:

Shares	Before Allotment	Allotment on December 06,2023	Post Allotment
Equity shares of Rs. 10/- each	2,71,69,488	4,05,561	2,75,75,049
Equity Share Capital (in Rs.)	27,16,94,880	40,55,610	27,57,50,490

Please take the same on your records.

Thanking you.

Yours faithfully,
For Valiant Organics Limited

Avani D. Lakhani
Company Secretary
ICSI M.NO: A47118