#### Minda Industries Ltd.



Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date: 08/09/2020

National Stock Exchange of India Ltd.	BSE Ltd.
Listing Deptt., Exchange Plaza,	Regd. Office: Floor - 25,
Bandra Kurla Complex, Bandra (E),	Phiroze Jeejeebhoy Towers,
Mumbai - 400 051	Dalal Street, Mumbai-400 001.
NSE Scrip: MINDAIND	BSE Scrip: 532539

### **Sub: Submission of newspapers Clippings**

Dear Sirs,

We enclose copies of advertisement issued by the company regarding Right Issue closes today, published in all editions of (1) Financial Express (English) and (2) Jansatta (Hindi) newspapers today i.e. 08 September, 2020.

This is for dissemination on your website.

Thanking you,

Yours faithfully,

For Minda Industries Ltd.

So Revastava

Tarun Kumar Srivastava

Company Secretary & Compliance Officer

Encl: As above.

WWW.FINANCIALEXPRESS.COM

**EMPOWER INDIA LIMITED** 

CIN: L51900MH1981PLC023931

Regd. Off.: 25/25A, 2nd Floor, 327, Nawab Building, D. N. Road, Fort, Mumbai – 400 001. Phone: +91 97020 03139 Email: info@empowerindia.in Web: www.empowerindia.in

## NUTICE

A Meeting of the Board of Director of the Company is scheduled to be held on Tuesday, 15th September, 2020 at 4.00 p.m. at its Registered Office to inter alia, consider, approve and take on record, the Unaudited Financial Results for the quarter ended 30th June, 2020 and any other matte with permission of the Chairman.

The said notice will be made available on Company's website a www.empowerindia.in and may also be available on the website of Bombay Stock Exchange at www.bseindia.com

For Empower India Limited Mohd. Zulfeqar Khan

**Managing Director** DIN: 00020477 Place: Mumbai Date: 7th September, 2020

INDOSOLAR LIMITED CIN- L18101DL2005PLC134879 Regd. Office: C-12 Friends Colony (East),

CORRIGENDUM

New Delhi-110065, India Email: cirp.indosolar@gmail.com

THIS CORRIGENDUM IS IN RELATION TO THE 14™ ANNUAL REPORT OF INDOSOLAR LIMITED FOR THE FINANCIAL YEAR THE 2018-19 Members & other Stakeholders may

the Company as dispatched on 04" September, 2020 and note corrections mentioned hereunder: 1. In Corporate Information section and page No. 26, 55 and 62 of 14 Annual Report the address and Telephone no.

kindly refer to the 14th Annual Report of

of Link Intime India Pvt. Limited ("RTA") shall be read as: REGISTRAR AND SHARE

TRANSFER AGENT

Link Intime India Private Limited Noble Heights, 1st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 Tel No. +91-11-49411000. 2. In Page No.05 of Annual Report

content of point 15 of notes of AGM

shall stand replaced & read as under: The Notice of the Annual General Meeting and the Annual Report for FY 2018-19 of the Company is being sent by electronic mode to those member(s) whose name appears in the Register of Members/List of Beneficial owners as on

28th August, 2020 and whose e-mail IDs are registered with the Company". a. Apart from above, rest of the content of 14" Annual Report remain unaltered. b. This corrigendum is available

on the website of the company vizwww.indosolar.co.in.

We sincerely regret the inconvenience caused in the matter.

For Indosolar Limited

(Sonam Prasad) Company Secretary Issued with approval of Mr. Gulshan Gaba Resolution Professional for

Indosolar Limited Date: 07/09/2020 Place: New Delhi

Indosolar Limited is under Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by Mr. Gulshan Gaba Resolution Professional appointed by Hon'ble

National Company Law Tribunal vide order

VANI COMMERCIALS LIMITED Regd. Off: 'Aastha' LP-11C, Pitampura, New Delhi-110034 CIN: L74899DL1988PLC106425 Tel: 011-27324080 E-mail: info@vanicommercials.com,

Website: www.vanicommercials.com

NOTICE is hereby given that the 33rd Annual General Meeting (AGM) of the Company will be held on Wednesday, 30th September 2020 at 04:00 P.M. (IST) through Video Conference("VC")/Other Audio Visual Means ("OAVM") facility in compliance with General Circular No.14/2020, 17/2020, 20/2020 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs (MCA) Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set forth in the Notice of the

Meeting dated August 26, 2020. electronic copies of the Notice of the AGM along with the Annual Report for financial year 2019-20 have been sent to all the shareholders whose email addresses are registered with the Company/ Depository Participant(s).

In terms of Section 108 of the Companies Act (Management and Administration) Rules, 2014 AGM will be transacted through remote e-voting (facility to cast vote prior to the AGM) and also e-voting during the AGM, for which purpose the services of Central Depository Services (India) Limited (CDSL) have been taken by the Company. The remote e-voting facility shall commence on Saturday, 26th September 2020 at 09:00 A.M. and will end on Tuesday,

A person, whose name appears in the register of Members/Beneficial owners as on the cutoff date i.e. 23rd September, 2020 only shall be entitled to avail the facility of remote e-voting e-voting at the meeting. The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again in the meeting.

Any person who have acquired shares and become members of the Company after dispatch of notice may obtain the user id and password for remote e-voting from the Company's Registrar & Transfer agents, M/s. Skyline Financial Services Private Limited, D-153/A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020. The detailed procedure for obtaining User ID and password is also provided in the Notice of the meeting which is available on Company's website www.vanicommercials.com and CDSL's website www.evotingindia.com.

The result of e-voting shall be declared within 48 hours from conclusion of 33rd AGM. The result declared alongwith the Scrutinizer's Report shall be placed on the Company's website and on the website of CDSL for information of the members, besides being communicated to the Stock Exchange(s).

regarding attending AGM and e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022-23058738) or Mr. Rakesh Dalvi (022-23058542) or Mr. Mehboob Lakhani (022-23058543). In case of any grievances

In case you have queries or issues

connected with the facility for voting by electronic means, please contact Mr. Rakesh Dalvi, Manager, CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlai Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai -

Further Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Monday, September 28, 2020 to Wednesday, September 30, 2020 (both days inclusive) for the purpose of Annual

General Meeting.

Date: 07.09.2020

For Vani Commercials Limited Jitender Kumar Juneja Place: New Delhi Managing Director & CFO

DIN: 06639752

BofA Securities bets on RIL's yet to be added 'layer of commerce'

PRESS TRUST OF INDIA New Delhi, September 7

AFTER BUILDING A 'digital layer' (Jio Platforms) on top of the existing 'physical layer' of retail shops, Reliance Industries (RIL) would over the next four

years focus on adding a third 'laver of commerce' and monetise the existing investments, BofA Securities said.

RIL is also looking to leverage the users' digital footprint and earn incremental revenues from digital ads, digital lending and 12-15 million small businesses.

even engagements like play alongwith IPL, KBC, etc, it said in a report. Over the next three-five years, RIL is expected to have 500 million mobile users, offer broadband services to 20-25 million households, and cater to



Sub: Notice of Board Meeting

Pursuant to Regulation 29 of the SEBI (Listing Obligations & Disclosure www.bseindia.com and www.nseindia.com.

Company Secretary & Compliance Officer

September 07, 2020

Requirements) Regulations, 2015, this is to inform that a meeting of the Board of Directors of The State Trading Corporation of India Limited will be held on Tuesday, 15th September, 2020 to, inter-alia, consider, approve and take on record the un-audited financial results (reviewed) prepared on consolidated basis for the guarter ended on June 30, 2020 and other agenda matters. This notice is also available on the website of the Company viz. www.stclimited.co.in and of the stock exchanges i.e.

(Vipin Tripathi),

Place: MUMBAI

Regd. Office: Kachigam, Daman

U.T. of Daman & Diu-396210

CIN No. L67120DD1987PLC002395

NOTICE

Obligations and Disclosure Requirements

Regulations, 2015, notice is hereby given that a

meeting of Board of Directors of the Company is

scheduled to be held on Monday, the 14th day

of September, 2020 to consider, approve and

take on record the Un-audited Financial Results

The said notice is also available on the website

of the Company i.e. www.psllimited.com

and website of the stock exchanges i.e.

www.bseindia.com and www.nseindia.com

for the Quarter ended on 30th June, 2020.

For **PSL LIMITED** 

**Ashok Puni** 

Date: 07-Sept-2020 Managing Director

For Dynamic Microsteppers Limited Place: Mumbai Date: September 7 ,2020 Ashwin Shah

Company are listed at www.bseindia.com

DYNAMIC MICROSTEPPERS LIMITED

Regd. Office: 506, Matharu Arcade, Above Axis Bank, Near

Website: www.dynamicricsteppers.com

Email id: dynamicrosteppersimited@gmail.com

Pursuant to Regulation 47 read with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as may be amended from time to time). Notice is hereby given that the Meeting of the Board of Directors of the Company is scheduled to be held on Monday, 14° September, 2020; inter alia to consider and approve Un-audited Financial Results for the quarter ended 30° June, 2020 along with Limited Review Report amonded other matters.

further pursuant to SEBI (Prohibition of Insider Trading Regulations, 2015 read with amendments thereto an

referring to the clarification regarding trading restriction period given by NSE vide letter dated April 02, 2019 vide Ref No: NSE/CML/2019/11 and BSE vide its letter dated April 02, 2019 vide Ref No. LIST/COMP/01/2019-20, th

rading Window for dealing in the securities of the ompany was already closed for all Designated/Connected ersons from July 01, 2020 sit the end of 48 hours after

claration of financial results for the quarter ended Jun

This Intimation is also available on the website of the

company at www.dynamicroiteppers.com and on the website of the Stock Exchange where the shares of the

vare, Subhash Road, Vilo Parle (East), Mumbai - 400 05 Tel No.: 022-26842631 Fex No.: 022-26843782

This is only an advertisement for information purposes and not for publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated

August 11, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchanges and Exchange Board of India ("SEBI").



# MINDA INDUSTRIES LIMITED

Minda Industries Limited (the "Company" or the "Issuer") was incorporated as "Minda Industries Limited" under the laws of the Republic of India with a certificate of incorporation dated September 16, 1992 granted by the Registrar of Companies, National Capital Territory of Delhi & Haryana at New Delhi ("RoC") For details of change in the Registered Office of our Company, please see "General Information" and "History and Corporate Structure" on pages 66 and 94, of the LOF, respectively. Registered Office: B-64/1, Wazirpur Industrial Area, Delhi 110 052, India. Corporate Office: Village - Nawada Fatehpur, P.O. - Sikanderpur Badda, IMT Manesar, District- Gurugram 122 004, Haryana, India. Tel: 011-49373931, 0124-2290427/2290428; Contact Person: Tarun Kumar Srivastava, Company Secretary and Compliance Officer; E-mail: investor@mindagroup.com; Website: www.unominda.com; Corporate Identity Number: L74899DL1992PLC050333

## PROMOTER OF OUR COMPANY: NIRMAL KUMAR MINDA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 97,11,739 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 250 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 248 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 2,42,79,34,750 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY 27 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, MONDAY, AUGUST 17, 2020 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 216 OF THE LOF.

## RIGHTS ISSUE CLOSES TODAY

ASBA\* Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue (i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, Streamlining of Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on pages 230 and 231 of the

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account. maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying

through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms" of the Issue - Procedure for Application through the ASBA Process\* on page 230 of the LOF. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the

periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(b) Registrar's Web-based Application Platform (R-WAP): In accordance with Relaxations for Rights Issue Circulars, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE

OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 52 OF THE LOF. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by

have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. PLEASE NOTE THAT WHERE AN

INVESTOR SUBMITS APPLICATION FORMS ALONG WITH PLAIN PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS FOR SAME RIGHTS ENTITLEMENTS, IT SHALL BE TREATED AS MULTIPLE APPLICATIONS AND SHALL BE LIABLE TO BE REJECTED.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: under applicable securities laws (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person,

my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence

/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "*Restrictions on* 

If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, shall not be sent any Issue materials.

## NO OFFER IN THE UNITED STATES

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Equity Shares and/ or Rights Entitlements referred to in the Letter of Offer are being offered and sold in pandemic and lockdown measures undertaken by the Government of India and pursuant to Relaxations for the Rights Issue Circulars, an | offshore transactions outside the United States in compliance with Regulation S to equity shareholders located in jurisdictions where such offer and sale of optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the ! the Rights Equity Shares and Rights Entitlements is permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and solicitation therein of an offer to buy or transfer any of the said securities.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch, only through email, the Abridged Letter of Offer, the Application Form and other applicable Issue materials only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of

the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States

and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares and/ or Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to subscribe for the Rights Equity Shares and/ or Rights Entitlements under applicable securities laws and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and

our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, September 8, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 248 of the

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 237 and 250 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED

LISTING: The existing Equity Shares of our Company are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, dated August 5, 2020 and August 6, 2020 respectively. Our Company has received trading approvals for the Rights Entitlement from the Stock Exchanges as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("Streamlining of Rights Issue Circular"). For the purposes of the Issue, the Designated Stock Exchange is the BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI' on page 206 of the LOF. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in

anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE on page 210 of the LOF. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the

Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The

Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer

Clause of NSE on page 211 of the LOF. ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: Axis Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, Relaxations for Rights Issue Circulars and the MCA Circular, our Company will send, primarily through e-mail, the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials to all the Eligible Equity Shareholders who have provided their Indian addresses along with their valid e-mail IDs to our Company. The Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company or Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses and a valid e-mail ID to our Company and in each case who make a request in this regard.

In the event that the e-mail addresses of the Eligible Equity Shareholders are not available with the Company or the Eligible Equity Shareholders have not provided the valid e-mail address to the Company, our Company will dispatch the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlements Letter by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through e-mail and physically through Speed/Registered Post on Thursday, August 20, 2020.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to

entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the

subscribe to the Rights Equity Shares under applicable securities laws) on the websites of: (ii) our Company at www.unominda.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Managers, i.e. Equirus Capital Private Limited at www.equirus.com, and Axis Capital Limited at www.axiscapital.co.in; and (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by

same shall also be available on the website of our Company (i.e., www.unominda.com ). In light of the current COVID-2019 situation and pursuant to the Relaxations for Rights Issue Circulars and MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer. the Rights Entitlements Letter and the Application Form.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email\_Register.html; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or send an e-mail to mil.rights@linkintime.co.in; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: mil.rights@linkintime.co.in . The LOF is also available on the website of SEBI at www.sebi.gov.in.

Issue" on 216 of the LOF.

number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA

Investors along with a photocopy of the acknowledgement slip (in case of ASBA

process), and copy of the e-acknowledgement (in case of R-WAP process). For

details on the ASBA process and R-WAP process, please see "Terms of the

Investors may contact the Registrar or our Company Secretary and Compliance

Officer for any pre-Issue/post-Issue related matter. All grievances relating to the

ASBA process or R-WAP process may be addressed to the Registrar, with a

copy to the SCSBs (in case of ASBA process), giving full details such as name,

address of the Applicant, contact number(s), e-mail ID of the sole/ first holder,

folio number or demat account number, serial number of the Application Form,

For MINDA INDUSTRIES LIMITED On behalf of the Board of Directors

Tarun Kumar Srivastava Company Secretary and Compliance Officer

www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, the website of the Lead Managers to the Issue, i.e., Equirus Capital Private Limited at www.equirus.com and Axis Capital Limited at www.axiscapital.co.in, website of Company at www.unominda.com and website of Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and ale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdictions. There will be no public offering in the United States.

financialexp.epap.in

such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which

SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

 Name of our Company, being Minda Industries Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order. and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 250 per Rights Equity Share; 11. Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"). except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S. under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares

or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies. (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of

Purchases and Resales' on page 260 of the LOF.

material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders

## LEAD MANAGERS TO THE ISSUE

Equirus Capital Private Limited 12" Floor, C Wing, Marathon Futurex, N M Joshi Marg.

Lower Parel, Mumbai 400 013 Maharashtra, India

Contact Person: Ankesh Jain/Nandini Garg

SEBI Registration No.: INM000011286

Place: Delhi

Date : September 7, 2020

Tel: +91 22 4332 0600 E-mail: minda.rights@equirus.com Investor Grievance E-mail: investorsgrievance@equirus.com Website: www.equirus.com

## AXIS CAPITAL

Contact Person: Akash Aggarwal

SEBI Registration No.: INM000012029

**Axis Capital Limited** 1" Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025

Maharashtra, India. Tel: +91 22 4325 2183 E-mail: minda.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in

## REGISTRAR TO THE ISSUE **LINK**Intime

C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, India Tel: +91 (22) 4918 6200 E-mail: mil.rights@linkintime.co.in Investor grievance E-mail: mil.rights@linkintime.co.in Website: www.linkintime.co.in

Compliance Officer Link Intime India Private Limited Village-Nawada, Fatehpur Gurugram 122 004 Harvana, India Telephone: 011-49373931, 0124-2291604 Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

### COMPLIANCE OFFICER Mr. Tarun Kumar Srivastava Company Secretary and

COMPANY SECRETARY AND

P.O.Sikanderpur Badda, IMT Manesar E-mail: tksrivastava@mindagroup.com Website: www.unominda.com

MINDA INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 11, 2020 with the BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at

# समृद्ध राष्ट्र के लिए उचित पोषण महत्त्वपूर्ण: मोदी

नई दिल्ली, ७ सितंबर (भाषा)।

समृद्ध राष्ट्र के निर्माण के लिए उचित पोषण को महत्त्वपूर्ण बताते हुए प्रधानमंत्री नरेंद्र मोदी ने सोमवार को कुपोषण हटाने को लेकर देशभर में जागरुकता के

प्रसार की अपील की।

सोमवार से 'पोषण माह'

## सार्वजनिक सूचना

सर्वसाधारण को यह सुचित किया जाता है कि राजनीतिक दल द प्लुरल्स पार्टी के नाम से रजिस्टिकत होना प्रस्तावित है। पार्टी कार्यालय सुखबासो कॉम्पलेक्स, तीसरी मंजिल, वेस्टेन्ड होटल के सामने, प्लॉट नं 130, दानापुर-खगौल रोड, पोस्ट-दानापुर पटना, बिहार, 801503 में स्थित है। इस दल ने लोक प्रतिनिधित्व अधिनियम 1951 की धारा 29क के अधीन राजनीतिक दल के रूप में रजिस्ट्रीकरण के लिए भारत निर्वाचन आयोग, नई दिल्ली को आवेदन प्रस्तुत किया है। पार्टी के पदाधिकारियों के नाम / पते

नीचे दिए गए हैं -अध्यक्ष - पुष्पम प्रिया, पुत्री-बिनोद कुमार चौधरी, न्यू बलमद्रपुर, लहेरियासराय, दरमंगा, बिहार, 846001 महासिचव - अनुपम कुमार सुमन, बी-9, बीएसईबी कॉलोनी, राजवंशी नगर, पटना, बिहार, 800023 सचिव -ज्योति कुमार, पुत्र - मुंद्रिका प्रसाद सिंह,

न्यू बेली रोड, डीएवी स्कूल के सामने, दानापुर केंट. सचिव –चंद्र प्रकाश, पुत्र–रामकृपाल सिन्हा, श्री बालाजी

सेवाश्रम, दरियापुर अनंत, पटना, बिहार, 801110 कोषाध्यक्ष – सुमन पारिजात, पुत्र- प्रकृति प्रसन्न ओझा अपर्णा बँक कॉलोनी, न्यू बेली रोड, डीपीएस के पीछे, पीओः दानापुर केंट, पटना, बिहार — 801503

यदि किसी को द प्लरल्स पार्टी के रजिस्टी करण में कोई आपत्ति हो तो वे अपनी आपत्ति इसके कारण सहित. सचिव (राजनीतिक दल) भारत निर्वाचन आयोग, निर्वाचन सदन, अशोक रोड, नई दिल्ली - 110001 को इस सूचना के प्रकाशन के 30 दिनों के भीतर भेजें।

पलेयर फाइनेंस (इंडिया) लिमिटेड CIN: L65990DL1984PLC019635 **पंजीकृत कार्यालय :** 4346/4सी, अंसारी रोड, दरिया गंज, नई दिल्ली – 110002

CIN: L65990DL1984PLC019635 पर विचार कर तन्हें रिकार्ड में लिया जाएगा।

की वेबसाइट www.flarefinanceindia.com और स्टॉक एक्सचेंज वेबसाइट www.msei.in पर भें कृते फ्लेयर फाइनेंस (इंडिया) लिमिटेड

संजय महली

पलेयर फाइनेंस (इंडिया) लिमिटेड CIN: L65990DL1984PLC019635 पंजीकृत कार्यालय : 4346/4सी. अंसारी रोड दरिया गंज, नई दिल्ली – 110002 CIN: L65990DL1984PLC019635

की बैठक मंगलवार, 15 सितम्बर, 2020 को कम्पनी की वेबसाइट www.flarefinanceindia.com और स्टॉक एक्सचेंज वेबसाइट www.msei.in पर भी

फ्लेयर फाइनेंस (इंडिया) लिमिटेड

स्थान : नई दिल्ली इन्टरनेशनल सिक्यरिटीज लिमिटेड सागर अपार्टमेन्टस. ६ तिलक मार्ग, नई दिल्ली-110001 सीआईएन : L74899DL1993PLC053034 वेबसाइट : www.internationalsecuritiesItd.com

ई-मेल : isl@bol.net.in

एक्सचेंज मेटोपॉलिटन स्टॉक एक्सचैंज ऑफ इंडिया लि. की वेबसाइट www.msei.in पर उपलब्ध है।

इंटरनेशनल सिक्युरिटीज लिमिटेड के लिर

(राजीव कुमार गुप्ता दिनांक : 28.01.2020 पूर्ण कालिक निदेशक DIN:0003939

(E) nirajispatindustries@gmail.com, (W) www.nirajispat.in CIN: L27106DL1985PLC021811, फोन: 011-23551821

बोर्ड के आदेश से (हरियंत कमार चौधरी स्थानः नई दिल्ली निदेशक तिथि: 7.9.2020 DIN: 00021795 केडी-46, कवि नगर, गाजियाबाद-201002

प्रपत्र सं. आईएनसी-26 िकंपनी (निगमन) नियमावली, 2014 के नियम 30 के

केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा-4 तथा कंपनी (निगमन) नियमावली, 2014 के नियम 30 के उप-नियम (5) के क्लॉज (ए) के मामले में

कानव इन्फ्रास्ट्रक्चर प्राईवेट (CIN:U70109DL2006PTC152194) जिसका पंजीकृत कार्यालय 1439, 1ला तल, फ्लैट नं. 4, गली आर्य समाज सीताराम बाजार, दिल्ली, नई दिल्ली डीएल 110006

एतद्द्वारा आम जनता को सूचित किया जाता है कि ''दिल्ली राज्य'' से ''उत्तर प्रदेश राज्य'' में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए मंगलवार. 1 सितम्बर 2020 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह कंपनी केंद्र सरकार के पास आवेदन करने का प्रस्ताव करती है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो। वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल कर अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, के पतेः बी-2 विंग 2रा तल, पर्यावरण भवन,

सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें: पंजीकृत कार्यालय का पताः 1439, 1ला तल, फ्लैट नं. 4, गली आर्य समाज सीताराम बाजार, दिल्ली, नई दिल्ली

डीएल 110006 कृते एवं के लिये कानव इन्फ्रास्ट्रक्चर प्राईवेट लिमिटेड अमीता गप्त

(निदेशक)

DIN:00786689

मौजूद हैं और उन्होंने लोगों से इन भोजनों को तत्व बहुत अधिक होते हैं।

2020 शुरू हुआ है। इस अवसर पर मोदी ने केंद्रीय सरकार के नागरिक जुड़ाव मंच पर ट्वीट कर कहा कि यह प्रयास भारत के युवा साझा करने को कहा।मोदी ने कहा, 'चलिए व महिला शक्ति की मदद करेगा। उन्होंने कहा 'लोकल फॉर पोषण' बना जाए। हमारे देश में कि भारत में असंख्य प्रकार के सेहतमंद भोजन बहुत से सेहतमंद भोजन बनते हैं जिनमें पोषक

## के साथ संयुक्त अभियान चलाने का निर्देश बंगलुरु, ७ सितम्बर (भाषा)।

कर्नाटक के गृह मंत्री बीएस बोम्मई ने सोमवार को कहा कि मादक पदार्थ संबंधी मामलों की जांच चल रही है और उन्होंने पुलिस महानिदेशक (डीजीपी) को निर्देश दिया है कि जरूरी होने पर वह पड़ोसी राज्यों के साथ मिलकर इसके खिलाफ संयुक्त अभियान

बोम्मई ने कहा, 'मादक पदार्थ मामले में जांच चल रही है जिसमें दिन प्रतिदिन नए सबूत सामने आ रहे हैं...जांच चल रही है, उन्हें (पुलिस को) जांच में पूरी छूट दी गई है। मैंने बिना किसी संकोच के निष्पक्ष जांच के निर्देश दिए हैं।' मंत्री ने कहा कि वह और वरिष्ठ अधिकारी मुख्यमंत्री बी एस येदियुरप्पा के साथ कर्नाटक, विशेष तौर पर बंगलुरु में मादक पदार्थ मामलों से संबंधित जांच के संबंध में चर्चा करेंगे।

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 11, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



## MINDA INDUSTRIES LIMITED

Minda Industries Limited (the "Company" or the "Issuer") was incorporated as "Minda Industries Limited" under the laws of the Republic of India with a certificate of incorporation dated September 16, 1992 granted by the Registrar of Companies, National Capital Territory of Delhi & Haryana at New Delhi ("RoC") For details of change in the Registered Office of our Company, please see "General Information" and "History and Corporate Structure" on pages 66 and 94, of the LOF, respectively. Registered Office: B-64/1, Wazirpur Industrial Area, Delhi 110 052, India. Corporate Office: Village - Nawada Fatehpur, P.O. - Sikanderpur Badda, IMT Manesar, District- Gurugram 122 004, Haryana, India. Tel: 011-49373931, 0124-2290427/2290428; Contact Person: Tarun Kumar Srivastava, Company

## PROMOTER OF OUR COMPANY: NIRMAL KUMAR MINDA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 97,11,739 EQUITY SHARES OF FACE VALUE OF ₹2 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹250 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹248 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 2,42,79,34,750 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY 27 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, MONDAY, AUGUST 17, 2020 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 216 OF THE LOF.

## RIGHTS ISSUE CLOSES TODAY

ASBA\* Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue (i) ASBA Facility:

Issue - Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on pages 230 and 231 of the solicitation therein of an offer to buy or transfer any of the said securities.

Secretary and Compliance Officer; E-mail: investor@mindagroup.com; Website: www.unominda.com; Corporate Identity Number: L74899DL1992PLC050333

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying

through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms" of the Issue - Procedure for Application through the ASBA Process" on page 230 of the LOF. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the

periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(b) Registrar's Web-based Application Platform (R-WAP): In accordance with Relaxations for Rights Issue Circulars, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP R-WAP FACILITY WILL BE

OPERATIONAL FROM THE ISSUE OPENING DATE, FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP

PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED

WITH PAYMENT GATEWAYS" ON PAGE 52 OF THE LOF. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. PLEASE NOTE THAT WHERE AN INVESTOR SUBMITS APPLICATION FORMS ALONG WITH PLAIN PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS FOR SAME RIGHTS

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements

ENTITLEMENTS, IT SHALL BE TREATED AS MULTIPLE APPLICATIONS AND SHALL BE LIABLE TO BE REJECTED. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with

his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Minda Industries Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹250 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"). except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S. under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company

have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable

securities and other laws of our jurisdiction of residence. I've hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 260 of the LOF.

We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, shall not be sent any Issue materials.

LEAD MANAGERS TO THE ISSUE

**Equirus Capital Private Limited** 

12" Floor, C Wing, Marathon Futurex, N M Joshi Marg. Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 4332 0600

Contact Person: Ankesh Jain/Nandini Garg SEBI Registration No.: INM000011286

**Axis Capital Limited** 1" Floor, Axis House, C-2 Wadia International Centre

E-mail: minda.rights@axiscap.in Website: www.axiscapital.co.in Contact Person: Akash Aggarwal

SEBI Registration No.: INM000012029

REGISTRAR TO THE ISSUE

**LINK**Intime

Link Intime India Private Limited C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, India

Tel: +91 (22) 4918 6200 E-mail: mil.rights@linkintime.co.in Website: www.linkintime.co.in

SEBI Registration No.: INR000004058

NO OFFER IN THE UNITED STATES

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. State Securities In accordance with Regulation 76 of the SEBI ICDR Regulations, Streamlining of Rights Issue Circulars, all Investors | laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 i requirements of the US Securities Act. The Rights Entitlements referred to in the Letter of Offer are being offered and sold in pandemic and lockdown measures undertaken by the Government of India and pursuant to Relaxations for the Rights Issue Circulars, an ! offshore transactions outside the United States in compliance with Regulation S to equity shareholders located in jurisdictions where such offer and sale of optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the 1 the Rights Equity Shares and Rights Entitlements is permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the i under no circumstances is to be construed as, an offering of any Rights Equity Shares and/ or Rights Entitlements for sale in the United States or as a

मादक पदार्थ मामला : पड़ोसी राज्यों के पुलिस महानिदेशकों

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch, only through email, the Abridged Letter of Offer, the Application Form and other applicable Issue materials only to Eligible Equity Shareholders who have provided an Indian address to our Company.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which; (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares and/ or Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to subscribe for the Rights Equity Shares and/or Rights Entitlements under applicable securities laws and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, September 8, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time. subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 248 of the

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account. to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 237 and 250 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED

LISTING: The existing Equity Shares of our Company are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, dated August 5, 2020 and August 6, 2020 respectively. Our Company has received trading approvals for the Rights Entitlement from the Stock Exchanges as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("Streamlining of Rights Issue Circular"). For the purposes of the Issue, the Designated Stock Exchange is the BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI' on page 206 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness: of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE on page 210 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE on page 211 of the LOF.

ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: Axis Bank Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, Relaxations for Rights Issue Circulars and the MCA Circular, our Company will send, primarily through e-mail, the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials to all the Eligible Equity Shareholders who have provided their Indian addresses along with their valid e-mail IDs to our Company. The Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company or Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses and a valid e-mail ID to our Company and in each case who make a request in this regard.

In the event that the e-mail addresses of the Eligible Equity Shareholders are not available with the Company or the Eligible Equity Shareholders have not provided the valid e-mail address to the Company, our Company will dispatch the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlements Letter by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been

completed in electronic form through e-mail and physically through Speed/Registered Post on Thursday, August 20, 2020. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to

subscribe to the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.unominda.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Managers, i.e. Equirus Capital Private Limited a www.equirus.com, and Axis Capital Limited at www.axiscapital.co.in; and (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.unominda.com ).

In light of the current COVID-2019 situation and pursuant to the Relaxations for Rights Issue Circulars and MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email\_Register.html; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or send an e-mail to mil.rights@linkintime.co.in; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: mil.rights@linkintime.co.in.

The LOF is also available on the website of SEBI at www.sebi.gov.in. COMPANY SECRETARY AND

Place : Delhi

Date : September 7, 2020

E-mail: minda.rights@equirus.com Investor Grievance E-mail: investorsgrievance@equirus.com Website: www.equirus.com

AXIS CAPITAL

Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India. Tel: +91 22 4325 2183 Investor Grievance E-mail: complaints@axiscap.in

Investor grievance E-mail: mil.rights@linkintime.co.in Contact Person: Sumeet Deshpande

COMPLIANCE OFFICER Mr. Tarun Kumar Srivastava

Company Secretary and Compliance Officer Village-Nawada, Fatehpur P.O.Sikanderpur Badda, IMT Manesar Gurugram 122 004 Haryana, India Telephone: 011-49373931, 0124-2291604

Website: www.unominda.com

E-mail: tksrivastava@mindagroup.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBAAccount number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, please see "Terms of the Issue" on 216 of the LOF.

For MINDA INDUSTRIES LIMITED On behalf of the Board of Directors

CONCEPT

Tarun Kumar Srivastava Company Secretary and Compliance Officer

MINDA INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 11, 2020 with the BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.bseindia.com, the website of the Lead Managers to the Issue, i.e., Equirus Capital Private Limited at www.bseindia.com, and Axis Capital Limited at www.axiscapital.co.in, website of Company at www.unominda.com and website of Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration

requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdictions. There will be no public offering in the United States.

www.readwhere.com

स्थानः नई दिल्ली

तिथि: 7.9.2020