



Letter No.: RDL/021/2022-23

Date: 05<sup>th</sup> September, 2022

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Dear Sir/ Madam,

**Sub: Intimation of publication of newspaper advertisement in respect of 16<sup>th</sup> Annual General Meeting of the Company.**

Ref: Ratnabhumi Developers Limited (Scrip Code: 540796) ISIN: INE821Y01011

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of advertisement published in newspapers viz. Financial Express (English) and Financial Express (Gujarati) on 05<sup>th</sup> September, 2022 respectively, regarding the 16<sup>th</sup> Annual General Meeting and e-Voting information in respect of Resolutions contained in the Notice of 16<sup>th</sup> Annual General Meeting of the Company to be held on 28<sup>th</sup> September, 2022.

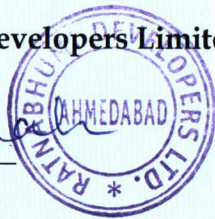
Kindly take the same in your records.

Thanking you.

Yours faithfully,  
For, Ratnabhumi Developers Limited,

*Mauli Shah*

Ms. Mauli Shah  
Compliance Officer



Place: Ahmedabad

Encl: As above

**RATNABHUMI DEVELOPERS LIMITED**

Register Office: SF-207, Turquoise, Panchavati Panch Rasta,  
Nr. White House E. B., C G Road,  
Ahmedabad, Gujarat, India -380009.

CIN : L45200GJ2006PLC048776  
Phone : +91-079-40056129  
Email : cs@ratnagroup.co.in  
Web : www.ratnagroup.co.in

**RATNABHUMI DEVELOPERS LIMITED**  
 CIN: L45200GJ2006PLC048776  
 Regd. Office: S.F. 207, Turquoise, Panchvati Panch Rasta, Nr. White House E.B., C.G. Road, Ahmedabad-380009, Gujarat, India • Tel No: (079) 40056129  
 Email: cs@ratnagroup.co.in • Website: www.ratnagroup.co.in

**NOTICE OF SIXTEENTH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

Notice is hereby given that the 16<sup>th</sup> Annual General Meeting (AGM) of the Members of the Company "Ratnabhumi Developers Limited" ("Company") (CIN: L45200GJ2006PLC048776) is scheduled to be held in compliance with the applicable circular issued by the Ministry of Corporate Affairs and the Securities Exchange Board of India, through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") on Wednesday, 28<sup>th</sup> day of September, 2022 at 11:00 A.M. IST, without presence of physical quorum to transact the businesses as set out in the Notice of AGM.

The Notice convening AGM along with the Annual Report for FY 2021-22 has been sent through electronic mode on 02<sup>nd</sup> September, 2022, to all the eligible members whose e-mail address are registered with the Depository Participants (DPs) / Company / Registrar & Transfer Agent. The copy of Annual Report along with the notice is also available on the website of the Company at www.ratnagroup.co.in and website of stock exchange at www.bseindia.com and on the website of NSDL (agency providing e-voting facility) at www.nsdl.co.in. There being no physical shareholders in the Company, the Register of members and share transfer books of the Company will not be closed.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing to its members a facility to exercise their rights to vote on a resolution proposed to be passed at the AGM of the company using an electronic voting system.

The remote e-voting of the Company shall commence on Saturday, 24<sup>th</sup> September, 2022 from 09.00 A.M. IST and end on Tuesday, 27<sup>th</sup> September, 2022 at 05.00 P.M. IST. The remote e-voting shall not be allowed beyond the aforesaid date and time. Shareholder holding shares either in physical or demat form, as on the cut-off date i.e. Wednesday 21<sup>st</sup> day of September, 2022 shall only be entitled to avail the facility of remote e-voting as well as voting during the AGM (e-voting). Shareholders who have casted their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote at AGM.

Members are provided with the facility to attend the AGM through electronic platform provided by National Securities Depository Limited (NSDL). Members may access the platform to attend the AGM through VC at <https://www.evoting.nsdl.com> by using the remote e-voting credentials. The link for VC/OAVM will be available in shareholder/member login where EVEN of company will be displayed.

Detail procedure of remote e-voting/ e-voting and attending AGM through VC/OAVM has been provided in the notice of AGM. Any person who becomes shareholder of the company after sending Notice of AGM and holding shares as of the Cut-off date may follow the procedure for obtaining the user ID and password as provided in the Notice of the AGM.

In case of any grievance connected with facility for voting by electronic means members may contact to Ms. Mauli Shah, Company Secretary of the Company, Contact Number: +91-79- 26424211, Email Id: [compliance@ratnagroup.co.in](mailto:compliance@ratnagroup.co.in), Address: S.F. 207, Turquoise, Panchvati Panch Rasta, Nr. White House, E.B., C.G. Road, Ahmedabad-380009, Gujarat, India.

By order of the Board of Directors  
 For, Ratnabhumi Developers Limited  
 Sd/-  
 Kaivan Shah  
 Managing Director

Place: Ahmedabad  
 Date: 02-09-2022

**DIGIFLEX (INDIA) LIMITED**  
 CIN - U25199DL1988PLC032935  
 Registered Office: B-2, Nizamuddin East, New Delhi - 110013  
 Ph. No.-91-11-41613670 Email-Add- [digiflexind@gmail.com](mailto:digiflexind@gmail.com)

**NOTICE OF THE 24TH ANNUAL GENERAL MEETING, VC/OAVM & E-VOTING INFORMATION**

Notice is hereby given that the Twenty Fourth Annual General Meeting of the Shareholders of M/s Digiflex (India) Limited will be held on Friday, 30<sup>th</sup> day of September, 2022 at 11:30 A.M. through Video Conferencing ("VC")/ other Audio-Visual Means ("OAVM") in conformity with the regulatory provisions and Circulars issued by the Ministry of Corporate Affairs, Government of India to transact the business as set out in Notice of AGM.

- The Ministry of Corporate Affairs ("MCA") vide its Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, physical attendance of the Members to the EGM/AGM venue is not required and general meeting be held through video conferencing (VC) or other audio-visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM/AGM through VC/OAVM.
- The Registrar and Share Transfer Agent of the Company will send E-copy of annual Report 2021-22 and Notice of AGM to all those shareholders who have registered their e-mail ID with depository or company on 4<sup>th</sup> September, 2022.
- The shareholders who had not registered their email address with the company: Send a request to the Skyline Financial Services Private Limited, Registrar and Share Transfer Agent of the Company at [admin@skylinetra.com](mailto:admin@skylinetra.com) and [compliances@skylinetra.com](mailto:compliances@skylinetra.com) providing Folio No., Name of shareholder, scanned copy of the share certificate (front and back) and self-attested scanned copy of PAN card for registering their email address.
- Members holding shares either in physical form or in Dematerialized form as on the cut-off date i.e. 23<sup>rd</sup> September, 2022 may cast their vote electronically on the business as set out in the Notice of AGM through electronic voting services provided by the NSDL. The Members are Further informed that:
  - The Ordinary/Special Business as set out in the Notice of AGM may be transacted through voting by electronics means.
  - The period of e-voting commences on Tuesday the 27<sup>th</sup> September 2022 (9.00 A.M.) and ends on Thursday the 29<sup>th</sup> September 2022 (5.00 P.M.).
  - Voting rights will be reckoned on the shares registered in the name of the members as on 23<sup>rd</sup> September, 2022 (cut off date).
  - The persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of e-voting in the AGM.

For details relating to e-voting please refer to the Notice of the AGM.

For Digiflex (India) Limited  
 Sd/-  
 Arun Khanna  
 Director  
 DIN-00885441

Place: New Delhi  
 Date: 5th September, 2022

**"IMPORTANT"**

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**PUBLIC ANNOUNCEMENT**



**BLUE JET  
HEALTHCARE**

**BLUE JET HEALTHCARE LIMITED**

Our Company was originally incorporated as 'Jet Chemicals Private Limited', under the provisions of the Companies Act, 1956, at Mumbai, pursuant to a certificate of incorporation dated December 7, 1968, issued by the Registrar of Companies, Maharashtra at Mumbai. Pursuant to our shareholders' resolution dated December 28, 2020, the name of our Company was changed to 'Blue Jet Healthcare Private Limited', and a fresh certificate of incorporation dated December 30, 2020, was issued by the Registrar of Companies, Maharashtra at Mumbai. Subsequently, our Company was converted into a public limited company, and pursuant to a special resolution of our shareholders dated May 5, 2022, and the name of our Company was changed to 'Blue Jet Healthcare Limited'. A fresh certificate of incorporation was issued by Registrar of Companies, Maharashtra, at Mumbai on May 18, 2022. For further details in relation to change in name of our Company and Registered Office, see "History and Certain Corporate Matters" on page 161 of the draft red herring prospectus dated September 2, 2022 ("DRHP"), filed with the securities and exchange board of India ("SEBI") on September 3, 2022.

Registered and Corporate Office: 701, 702, 7th Floor, Bhumi Raj Costarica, Sector 18, Sanpada, Navi Mumbai, Thane - 400 705, Maharashtra, India; Telephone: +91 (22) 4184 0550  
 Contact Person: Sweta Poddar, Company Secretary and Compliance Officer; Telephone: +91 (22) 4184 0550  
 E-mail: [companysecretary@bluejethealthcare.com](mailto:companysecretary@bluejethealthcare.com); Website: [www.bluejethealthcare.com](http://www.bluejethealthcare.com).  
 Corporate Identity Number: U99999MH1968PLC14154

**PROMOTERS: AKSHAY BANSARIL ARORA, SHIVEN AKSHAY ARORA AND ARCHANA AKSHAY ARORA**

**INITIAL PUBLIC OFFERING OF UP TO 21,683,178 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF BLUE JET HEALTHCARE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF UP TO 21,683,178 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION, INCLUDING UP TO 18,366,311 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY AKSHAY BANSARIL ARORA AND UP TO 3,316,867 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SHIVEN AKSHAY ARORA (COLLECTIVELY REFERRED AS "SELLING SHAREHOLDERS") AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER WOULD CONSTITUTE [•] % AND [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

**THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN [•] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], [•] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND [•] EDITION OF THE MARATHI NEWSPAPER [•] (MARATHI BEING THE REGIONAL LANGUAGE OF THE MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds and/or above the Anchor Investor Allocation Portion, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size between ₹ 200,000 to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 336 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 2, 2022 with the SEBI on September 3, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and the websites of BRLMs, i.e. Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com) and J.P. Morgan India Private Limited at [www.indiaip.jpmorgan.com](http://www.indiaip.jpmorgan.com). Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 on the 21<sup>st</sup> day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to "Risk Factors" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.

The liability of members of the Company is limited. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 161 of the DRHP. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 74 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
 <b>Kotak Mahindra Capital Company Limited</b> 27 BKC, 1st Floor, Plot No. C-27 'G' Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: <a href="mailto:bluejet ipo@kotak.com">bluejet ipo@kotak.com</a> Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance E-mail: <a href="mailto:kmcredressal@kotak.com">kmcredressal@kotak.com</a> Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	 <b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 Maharashtra, India Tel: +91 (22) 6807 7100 E-mail: <a href="mailto:bluejet ipo@icicisecurities.com">bluejet ipo@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Investor Grievance ID: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Contact person: Gaurav Mittal SEBI Registration No.: INM000011779	 <b>J.P. Morgan India Private Limited</b> J.P. Morgan Tower, Off C.S.T. Road Kalina, Santacruz (East), Mumbai 400 098, Maharashtra, India Tel: +91 (22) 6157 3000 Email: <a href="mailto:bluejet ipo@jpmorgan.com">bluejet ipo@jpmorgan.com</a> Website: <a href="http://www.jpmip.com">www.jpmip.com</a> Investor Grievance ID: <a href="mailto:investorsmb.jpmip@jpmorgan.com">investorsmb.jpmip@jpmorgan.com</a> Contact person: Nidhi Wangnoo/Sruithy Dileep SEBI Registration No.: INM000002970	 <b>Link Intime India Private Limited</b> C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra Tel: +91 (22) 4918 6200 E-mail: <a href="mailto:bluejet ipo@linkintime.co.in">bluejet ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.com">www.linkintime.com</a> Investor grievance e-mail: <a href="mailto:bluejet ipo@linkintime.com">bluejet ipo@linkintime.com</a> Contact person: Shanti Gopalakrishnan SEBI Registration No.: INF000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For **BLUE JET HEALTHCARE LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
 Sweta Poddar  
 Company Secretary and Compliance Officer

Place: Mumbai  
 Date: September 3, 2022

BLUE JET HEALTHCARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 2, 2022 with SEBI on September 3, 2022. The DRHP shall be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com](http://investmentbank.kotak.com); ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com) and J.P. Morgan India Private Limited at [www.indiaip.jpmorgan.com](http://www.indiaip.jpmorgan.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 26 of the DRHP.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.

CONCEPT

**INDIABULLS REAL ESTATE LIMITED**

(CIN: L45101HR2006PLC095409)  
 Registered Office: Office No. 01-1001, WeWork, Blue One Square, Udyog Vihar, Phase 4 Rd, Gurugram-122016  
 E-mail: [helpdesk@indiabulls.com](mailto:helpdesk@indiabulls.com), Tel/Fax: 0124-5025020, Website: [www.indiabullsrealestate.com](http://www.indiabullsrealestate.com)

**PUBLIC NOTICE OF CONVENING 16<sup>th</sup> ANNUAL GENERAL MEETING THROUGH VC / OAVM**

Notice is hereby given that the 16<sup>th</sup> Annual General Meeting ("AGM") of the Members of Indiabulls Real Estate Limited ("the Company") will be held on Friday, September 30, 2022, at 3:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), for which the Company has made arrangements through KFin Technologies Limited ("KFinTech"), in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"), to transact the businesses set out in the Notice calling the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

In accordance with the relevant circulars, the AGM Notice and the Annual Report for the financial year 2021-22 comprising of Financial Statements, Board's Report, Auditor's Report and other documents required to be attached therewith ("Annual Report"), will be sent in due course, only by email to all those Members, whose email addresses are registered with the Company or the Depository's Participant(s) ("DPs"). The aforesaid documents will also be available on the website of the Company viz. [www.indiabullsrealestate.com](http://www.indiabullsrealestate.com) and also on the Website of the Stock Exchange(s) i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively. The AGM Notice and Annual Report will also be available on the website of Registrar and Share Transfer Agent ("RTA") at <https://evoting.kfintech.com>.

**Manner of casting vote(s) through e-voting:**

The Company is providing remote e-voting facility ("remote e-voting") to all its Members to cast their votes on all the resolutions set out in the AGM Notice. The Company is also providing the facility of voting through e-voting system during the AGM ("e-voting") to those Members who could not cast their vote(s) by remote e-voting. The detailed procedure for e-voting before the AGM ("remote e-voting"), as well as during the AGM ("e-voting") and participation in the AGM through VC/OAVM, has been provided in the notes to AGM Notice which will be sent in due course, and shall be available on the websites of the Company, KFinTech and Stock Exchange(s), as above.

Links for remote e-voting and joining AGM through VC/OAVM facility for Members, including for such Members who are holding shares in physical form, are provided below. Members are requested to carefully read all the Notes set out in AGM Notice and in particular, instructions for joining the AGM and manner of casting votes through e-voting.

Link to VC / OAVM	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>

The Members of the Company who have not registered their email addresses can register the same with the Company, as per the following procedure:

i. Members who have not registered their email address may temporarily get their email address and mobile number registered with KFinTech, by accessing the link: <https://ris.kfintech.com/client/services/mobilereg/mobilemailreg.aspx>. Members are requested to follow the process as guided to capture the email address and mobile number for sending the soft copy of the notice and e-voting instructions along with the User ID and Password. In case of any queries, Member may write to [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com).

ii. Alternatively, Member may send an e-mail request at the email id [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com) along with scanned copy of the signed copy of the request letter providing the email address, mobile number, self-attested PAN copy and Client Master copy in case of electronic folio and copy of share certificate in case of physical folio for sending the Annual Report, AGM Notice and the e-voting instructions.

iii. Alternatively, by submitting a duly filled-in 'E-communication Registration Form', available on the website of the Company, which shall also be appended to the Notice of AGM.

For permanent registration of their e-mail addresses and bank mandate for receiving, dividend if any, directly through ECS, Members holding shares in electronic form, are requested to update the same with their DPs. Members holding shares in physical form, are requested to update with the RTA by writing to [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com).

For Indiabulls Real Estate Limited

Sd/-  
 Ravi Telkar  
 Company Secretary

Place: Gurugram  
 Date: September 3, 2022

**Paul Merchants Ltd.** (An ISO 9001:2015 Certified Co.) (CIN: L74900DL1984PLC018679)  
 CORP. OFF: SCO 829-830, Sector 22A, Chandigarh 160022 Ph.0172-5041786, Fax: 0172-5041709  
 E-mail: [info@paulmerchants.net](mailto:info@paulmerchants.net) Website: [www.paulmerchants.net](http://www.paulmerchants.net)  
 REGD. OFF: DSM 335, 336, 337, 3rd Floor, DLF Tower, 15, Shivaji Marg, Najafgarh Road, New Delhi-110015, Ph: 011-48702000

**NOTICE OF 38TH ANNUAL GENERAL MEETING AND E-VOTING**

NOTICE is hereby given that 38th Annual General Meeting (AGM) of the Members of M/s Paul Merchants Limited will be held on Thursday, the 29th day of September, 2022 at 12.00 Noon (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the Business, as set out in the Notice of AGM. The Company has completed the dispatch of Notice of 38th AGM and complete Annual Report of the Company on 3rd September, 2022 by permitted mode pursuant to General Circular no. 02/2022 dated May 05, 2022 read over with its earlier Circular no. 21/2021 dated December 14, 2021, Circular no. 19/2021 dated December 08, 2021, Circular no. 02/2021 dated January 13, 2021, Circular no. 20/2020 dated May 5, 2020, Circular no. 17/2020 dated April 13, 2020 and Circular no. 14/2020 dated April 8, 2020 issued by Ministry of Corporate Affairs ("MCA") (collectively referred to as "MCA Circulars") and Circular no. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13 May, 2022 read over with its earlier Circular no. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15 January, 2021 and Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12 May 2020 issued by SEBI, without the physical presence of Members at a common venue. The special business proposed to be transacted at the ensuing AGM as set out in the Notice, has been considered as unavoidable by the Board of Directors of the Company.

Members are hereby informed that in compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility for voting by electronic means to its members to enable them to cast their votes electronically through remote e-voting and also to exercise their right to vote at the 38th AGM by electronic means and the business may be transacted through the e-voting services provided by the Central Depository Services (India) Limited (CDSL).

The instructions for e-voting are given in the Notice of the AGM. Members are requested to note the following:-

- The remote e-voting will commence on Monday at 09:00 a.m. (IST) on September 26, 2022 and will end on Wednesday at 05:00 p.m. (IST) on September 28, 2022. The e-voting module shall be disabled by CDSL for voting thereafter and remote e-voting shall not be allowed beyond the said date and time.
- The voting rights of the members (for voting through remote e-voting or at AGM through e-voting) shall be in proportion to their share of the paid-up equity share capital of the Company as on Thursday, 22nd September, 2022 ("Cut-Off Date"). A Member as on the Cut-Off Date (close of business hours) shall only be entitled for availing the Remote e-voting facility or to vote at the AGM and for attending the AGM.
- Any person who acquires shares of the Company and becomes a member of the Company after the dispatch of the AGM Notice and holds shares in Physical mode as on the Cut-Off Date, may obtain the login id and sequence number by sending a request to RTA of the Company M/s Alankit Assignments Ltd, 4E/2, Handewalan Extn. New Delhi- 110055 (INDIA) Ph No.: 011-42541959, email id [ramap@alankit.com](mailto:ramap@alankit.com) or to Company at email id [investor.redressal@paulmerchants.net](mailto:investor.redressal@paulmerchants.net). Those persons who acquire shares of the Company and become member of the Company after the dispatch of the AGM Notice and hold shares in Demat mode as on the Cut-Off Date are requested to view the Annual Report of the Company on the website of the Company at [www.paulmerchants.net](http://www.paulmerchants.net) or on the website of BSE Ltd [www.bseindia.com](http://www.bseindia.com) for instructions relating to e-voting and for attending the AGM. The detailed procedure for obtaining login id, password, authentication and exercising remote e-voting and e-voting at the AGM is already provided in the Notes to the Notice of the AGM. The Members are requested to refer to the same.
- Facility of e-voting during AGM will also be available and the members attending the AGM who have not already cast their vote by remote e-voting shall be able to exercise their right to vote (their assent or dissent) during the AGM.
- A Member may participate in the Annual General Meeting even after exercising his/her right to vote through remote e-voting but shall not be entitled to vote again at the AGM.

The Annual Report of the Company for financial year 2021-22 containing inter alia the Notice of the 38th AGM has been displayed and can be downloaded from the website of the Company under <https://www.paulmerchants.net/paulmerchants/wp-content/uploads/2022/09/Annual-Report-2021-22.pdf> and Notice of the 38th AGM has been displayed and can be downloaded from the website of the Company under <https://www.paulmerchants.net/paulmerchants/wp-content/uploads/2022/08/PML-NOTICE-AGM-2022-1.pdf>. The Notice of the 38th AGM has also been displayed on the website of CDSL i.e. the Agency providing the services of evoting, at <https://www.evotingindia.com> and on the website of BSE Ltd at [www.bseindia.com](http://www.bseindia.com).

Mr. Kanwaji Singh Thanewal, Practising Company Secretary (Membership No. FCS 5901 and CP No. 5870), SCO 64-65, Sector 17 A, Chandigarh has been appointed by the Board of Directors of the Company as Scrutinizer for scrutinizing the process of remote e-voting and e-voting during the AGM in a fair and transparent manner.

The results of the remote e-voting and e-voting at the AGM shall be declared on Friday, September 30, 2022 at 2:

