

SHINE STAR BUILD-CAP PRIVATE LIMITED

Regd Office: J-10/30, DLF City, Phase - II Gurgaon - 122002

CIN No.: U74899HR1995PTC071551

Tel: 42022222

29/03/2019

To

Corporate Services Department
The Bombay Stock Exchange Limited
P.J. Towers, 1st Floor, Dalal Street,
Mumbai - 400001

Ref.:- Disclosure under Regulations of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

Sub.:- Intimation regarding the encumbrance (Pledge) of Shares.

Dear Sir,

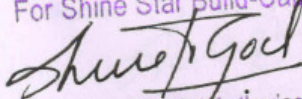
This is in reference to the captioned subject matter. In this regard, we hereby intimate you that we have acquired 34,75,000 Equity Shares (**8.26%** of Paid-up Capital) of Zuari Agro Chemicals Limited by way of Encumbrance (Pledge) on 28/03/2019.

We are hereby enclosing the Disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update your records.

Thanking You
For Shine Star Build-Cap Pvt. Ltd.

For Shine Star Build-Cap Pvt. Ltd.



Authorized Signatory

Encl.: As above.

SHINE STAR BUILD-CAP PRIVATE LIMITED

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Zuari Agro Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shine Star Build-Cap Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired	--	--	--
b) VRs acquired otherwise than by equity shares	--	--	--

For Shine Star Build-Cap Pvt. Ltd.

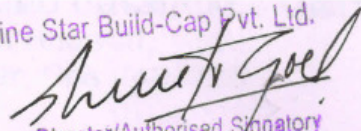
Shruti Goel
Director/Authorised Signatory

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	34,75,000	8.26	8.26
e) Total (a + b + c+/-d)	34,75,000	8.26	8.26
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	34,75,000	8.26	8.26
e) Total (a + b + c + d)	34,75,000	8.26	8.26
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28/03/2019		
Equity share capital / total voting capital of the TC before the said acquisition	42,05,80,060		
Equity share capital / total voting capital of the TC after the said acquisition	42,05,80,060		
Total diluted share / voting capital of the TC after the said acquisition	42,05,80,060		

For Shine Star Build-Cap Pvt. Ltd.

Shruti Goel
Director/Authorised Signatory

For Shine Star Build-Cap Pvt. Ltd.


Director/Authorised Signatory

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 29/03/2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.