

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC/Target Company)	Essel Propack Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Epsilon Bidco Pte. Ltd. PAC 1: Blackstone Capital Partners Asia L.P. PAC 2: Blackstone Capital Partners (Cayman) VII L.P.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights	NIL	NIL	NIL
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
(c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition</b>			
(a) Shares carrying voting rights acquired	236,553,956	74.99%	74.99%

(b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
(d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
<b>(e) Total (a+b+c+/-d)</b>	236,553,956	74.99%	74.99%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights acquired	236,553,956	74.99%	74.99%
(b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
(d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
<b>(e) Total (a+b+c+/-d)</b>	236,553,956	74.99%	74.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	82,058,934 Equity Shares carrying voting rights acquired pursuant to an open offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 20 August 2019.		

	154,495,022 Equity Shares carrying voting rights acquired from the outgoing promoters by way of an off-market purchase on 22 August 2019.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	82,058,934 Equity Shares acquired on 20 August 2019. 154,495,022 Equity Shares acquired on 22 August 2019.
Equity share capital / total voting capital of the TC before the said acquisition	Indian Rupees 630,810,550
Equity share capital/ total voting capital of the TC after the said acquisition	Indian Rupees 630,810,550
Total diluted share/voting capital of the TC after the said acquisition	Indian Rupees 630,810,550

For and on behalf of **Epsilon Bidco Pte. Ltd.**



Name: See Kwang Yew

Designation: Director

Place: Singapore

Date: 22 August 2019

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.