

Date: 21st January 2021

To,

Department of Corporate Services Listing Compliance
BSE Limited **National Stock Exchange of India Ltd.**
Corporate Relationship Department Exchange Plaza,
Phiroze Jeejeebhoy Towers, Bandra Kurla Complex,
Dalal Street, Mumbai – 400 001. Bandra E, Mumbai – 400 051.

Compliance Officer
Shreyas Shipping and Logistics Limited
D 301-305, Level 3, Tower II,
Seawoods Grand Central, Plot no. R1,
Sector 40, Nerul, Navi Mumbai 400706.

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed herewith the revised disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition (being inter-se off market transfer of shares between immediate relatives) of 2,50,000 (Two Lakh Fifty Thousand) equity shares of Shreyas Shipping and Logistics Limited.

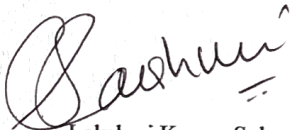
Request you to kindly note that, the number of acquired equity shares was inadvertently mentioned as 2,50,600 (Two Lakh Fifty Thousand six hundred) in the initial disclosure instead of 2,50,000 (Two Lakh Fifty Thousand).

Regret the inconvenience caused.

You are requested to take the same on record and oblige.

Thanking you,

Yours faithfully,



Lakshmi Kumar Subramanian.

Encl:a/a

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shreyas Shipping and Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mrs. Lakshmi Kumar Subramanian		
Whether the acquirer belongs to Promoter/Promoter group	No; however immediate relative of the promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,00,000	0.9108%	0.9108%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,00,000	0.9108%	0.9108%

Details of acquisition/sale			
a) Shares carrying voting rights acquired	2,50,000	1.1386%	1.1386%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ sposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2,50,000	1.1386%	1.1386%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,50,000	2.0494%	2.0494%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,50,000	2.0494%	2.0494%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market transfers between immediate relatives		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Date of Acquisition: <u>19/01/2021</u>
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 21,95,75,330/- (Comprising of 2,19,57,533 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 21,95,75,330/- (Comprising of 2,19,57,533 equity shares of face value of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,95,75,330/- (Comprising of 2,19,57,533 equity shares of face value of Rs. 10 each)



Mrs. Lakshmi Kumar Subramanian

Place: Mumbai

Date: 21 January 2021