

LILAVANTI MAVJI DEDHIA

Date : February 25, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Script Code : 540078

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

ललवन्ती मावजी देडिया

Lilavanti Mavji Dedhia
Promoter Group

CC: Mitsu Chem Plast Limited
329, Gala Complex, 3rd floor,
Din Dayal Upadhyay Marg,
Mulund (W), Mumbai - 400 080.

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lilavanti Mavji Dedhia Sanjay Mavji Dedhia Manish Mavji Dedhia Jigna Sanjay Dedhia Jalpa Manish Dedhia Vimlaben Liladhar Dedhia Ameeta Jagdish Dedhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights - Acquirer - PACs	16,00,920 52,35,588	13.26% 43.37%	13.26% 43.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	68,36,508	56.63	56.63
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	57,000 1,86,000	0.47% 1.54%	0.47% 1.54%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares (category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	2,43,000	2.01%	2.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights - Acquirer - PACs	16,57,920 54,21,588	13.73% 44.91%	13.73% 44.91%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		

गणितान्त शिरोय एडवोकेट

Lilavanti Mavji Dedhia
Promoter Group

Place: Mumbai
Date: 25.02.2021

Notes:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.