JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 18/11/2021

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub: Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 4814 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 17.11.2021.

Please take same on the record .

Thanking you

Yours faithful

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name o	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Name(s) of the acquirer and Persons Acting in		JAGDISH NATHALAL PATEL		
	t (PAC) with the acquirer	V		
Whether the acquirer belongs to		Yes		
	ter/Promoter group			
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange		
	of TC are Listed			-
7	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before	the acquisition under consideration,			
holding	g of:			
	Shares carrying voting rights	597739	14.943	14.943
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other	Nil	Nil	Nil
,	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the	,		
	TC (specify holding in each category)			
e)	Total (a+b+c+d)	597739	14.943	14.943
	of acquisition			
a)	Shares carrying voting rights acquired	4814	0.120	0.120
b)	VRs acquired otherwise than by equity	Nil	Nil	Nil
	shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to	Nil	Nil	Nil
	receive shares carrying voting rights in the			
	TC (specify holding in each category)	Nil	Nil	Nil
	acquired			
d)	Shares in the nature of encumbrance			
	(pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil
	others)			
e)	Total (a+b+c+/-d)	4814	0.120	0.120
	he acquisition, holding of acquirer along			
with P		603553	15.063	15.003
a)	Shares carrying voting rights	602553	15.063	15.063
	VRs otherwise than by equity shares			
c)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category) after	Nil	Nil	Nil

 acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	Nil 602553	Nil 15.063	Nil 15.063	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	17/11/2021			
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			

ISHN. HALL

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 18/11/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.