



JAI BALAJI INDUSTRIES LIMITED

Ref : JBIL/SE/2019-20
Date: 4th October, 2019

To
Listing Department,
National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
(Company's Scrip Code: JAIBALAJI)

To
The Manager,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
(Company's Scrip Code: 532976)

Dear Sir,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, 4th October, 2019 which commenced at 11:00 a.m. and concluded at 12.30 p.m., have, amongst other items of Agenda considered and approved allotment of 1,40,71,500 equity shares of the Company of face value of Rs.10/- each on Preferential basis to Edelweiss Asset Reconstruction Company Limited (EARC) at issue price of Rs.25.55 per Equity Share determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 against conversion of loan. The allottee details are as follows:

Sl. No.	Name of the allottees	Equity Shareholding	
		Number	%
1	Edelweiss Asset Reconstruction Company Limited For and on behalf of EARC Trust SC 233	12,92,985	1.17
2	Edelweiss Asset Reconstruction Company Limited For and on behalf of EARC Trust SC 301	80,05,706	7.25
3	Edelweiss Asset Reconstruction Company Limited For and on behalf of EARC Trust SC 302	44,13,005	4.00
4	Edelweiss Asset Reconstruction Company Limited For and on behalf of EARC Trust SC 310	3,59,804	0.33
TOTAL		1,40,71,500	12.74

This is for your information and record.

Thanking you.

Yours faithfully,
for **JAI BALAJI INDUSTRIES LIMITED**

AJAY KUMAR TANTIA
Company Secretary

Regd. Office : 5, Bentinck Street, 1st Floor, Kokata- 700 001.

Phone : +91-33-2248 9808, 2248 8173, Fax : +91-33-2243 0021/2210 7893/2242 6263

E-mail : info@jaibalajigroup.com, Website : www.jaibalajigroup.com

CIN - L27102WB1999PLC089755