Dt. 20.11.2020

From

T Anandhi W/o Shri J Thulasidharan 218, Tea Estate Compound Race Course Coimbatore – 641 018.

To

Securities and Exchange Board of India (SEBI) SEBI Bhavan, Plot No. C 4, "G" Block Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051.

Dear Sir/Madam,

Sub: Submission of Report as per Regulation 10(7) read with Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to inter-se transfer of shares amongst promoter and promoter group.

Please find enclosed the Report under Regulation 10(7) read with Regulation 10(1)(a)(i)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Inter-se transfer of equity shares between immediate relatives and promoters, by way of gift without consideration of K G Denim Limited.

Kindly find herewith Pernond Draft-us, 950 \$6.3 dated . 19-11-2020 ssued by Smt T Anandhi (Acquirer) in favour of Securities and Exchange Board of India of Rs.1,50,000/- (Rupees One Lakh Fifty Thousand only) as per Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers).

Kindly take the same on your records.

Details of the Target Comps

Thanking you

Yours faithfully

And

T ANANDHI (Acquirer and Promoter)

Copy to

Company Secretary K G Denim Limited Then Thirumalai Jadayampalayam Coimbatore-641302 BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001.

ETX259791IN 1Wn:67843259791
SP HTUFFLANNH ND CARLONDCounter Not.120/11/7009.09:59
ToSEDRITIES AND FORMER.LIMB
PDH-00051, Bandra(East) S.O.
Front HAMBERL.218
14:50008
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2	De	tans of the rarget company							
	a.	Name & address of TC	K G Denim Limited Then Thirumalai Jadayampalayam Coimbatore-641302						
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limi	ited					
6	De	Details of the acquisition							
	a.	Date of acquisition	17-11.2020						
	b.	Acquisition price per share (in Rs.)	N.A.						
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 5						
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)			After the acquisition				
			No. of Shares	% w.r.t total share capital of TC(*)	No. of Shares	% w.r.t total share capital of TC			
		Name(s) of the acquirer(s) (**) T Anandhi	150000	0.59%	2031000	7.92%			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)				After the acquisition			
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC			
		Name(s) of the seller(s) (**) B Sathyahama	1886500	7.36%	5500	0.02			

Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details					
	a.			W/o Shri J Thulasidharan 218, Tea Estate Compound		
	b.	Whether sender is the acquirer (Y/N)		Yes		
	c.	If not, whether the sender is duly author acquirer to act on his behalf in this rega copy of such authorization)		Not Applicable		
	d.	Name, address, Tel no. and e-mail of send sender is not the acquirer	ler, if	Not Applicable		
2	Co	impliance of Regulation 10(7)				
	a.	Date of report		20.11.2020		
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition		Yes		
	c.	Whether the report is accompanied w required under Regulation 10(7)	ith fees as	Yes  Demand Druff No. 950863  dated 18.10, 2020 of Rs.1,50,000 is enclosed herewith as required under Regulation 10(7)		
3	Co	impliance of Regulation 10(5)				
	a.	Whether the report has been filed with the Stock Yes Exchanges where the shares of the Company are sted atleast 4 working days before the date of the roposed acquisition.		Yes		
	b.	Date of Report		29.10.2020		
4	Co	impliance of Regulation 10(6)				
	a.	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.				
	Ъ.	Date of Report		19.11.2020		

7	Information specific to the exemption category to which the instant acquisition belong Regulation 10(1)(a)(ii)							
	a.	Provide the names of the seller(s)	B Sathyabama Promoter/immediate relative					
	b.	Specify the relationship between the acquirer(s) and the seller(s).						
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1	Year -2	Year-3			
		Acquirer(s) (*)	-	-	-			
		Sellers(s)(*)	-	-	-			
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.						
	e.	If shares of the TC are frequently traded, volume- weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.						
	f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.					
	g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	N.A.					
	h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	29.10.2020					
	i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.						
	j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.						

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

TANANDHI

Date: 20-11-2020 , Place: Coimbatore