

Date: May 21, 2019

To
The Department of Corporate Services
BSE Limited
P J Towers, Dalal Street
Mumbai-400001

Sub: Submission of Annual Secretarial Compliance Report for the Year ended on March 31, 2019

Ref: Security Code - 511605; ISIN – INE420B01028

Dear Sir,

With reference to SEBI Circular No. CIR/CFD/CMD 1/27/2019 Dated February 08, 2019, we hereby enclosed the Annual Secretarial Compliance Report for the year ended on March 31, 2019.

This is for your information and record.

Thanking you

Yours faithfully

For Arihant Capital Markets Limited


Mahesh Pancholi
(Company Secretary)
M. No. F-7143



ARIHANT CAPITAL MARKETS LTD.

Member of NSE, BSE, MSEI, NSDL, CDSL

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CIN: L67120MP1992PLC007182

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Virendra Bhatt

Company Secretary

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Bandra East, Mumbai - 400 051.

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SECRETARIAL COMPLIANCE REPORT OF ARIHANT CAPITAL MARKETS LIMITED FOR THE YEAR ENDED 31ST MARCH, 2019

1. I Virendra G. Bhatt, have examined:

- (a) all the documents and records made available to me and explanation provided by **Arihant Capital Markets Limited** ("the listed entity") arising from the compliances of specific Regulations listed under Clause 2 of this report.
- (b) the filings / submissions made by the Listed Entity to the stock exchanges in connection with the above,
- (c) website of the listed entity,
- (d) All other documents, fillings or submission on the basis of which this certification is given

for the year ended 31st March, 2019 ("Review Period") in respect of compliance with the provisions of:

- (a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

2. The specific Regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;



- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) All other regulation and circulars / guidelines issued and as applicable to the Company from time to time

and based on the above examination, I hereby report that, during the Review Period:

- (a) The Listed Entity has prima facie complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder. However, in the absence of any transaction relating to buyback of securities, issue of Non-Convertible and Redeemable Preference Shares, new scheme of Employee Stock Option Plan and issue of debt securities during the review period, the compliance of the relevant regulations mentioned above does not arise.
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars / guidelines issued thereunder insofar as it appears from my examination of those records.
- (c) During the period under review, no action was taken against the listed entity / its promoters / directors either by SEBI by Stock Exchanges (including under the Standard Operating Procedures Issued by SEBI through various circulars) under the aforesaid Acts / Regulations and circulars / guidelines issued thereunder.
- (d) During the period under review, as per the information provided by the Company, prima facie there were no instances of transaction by the designated persons in the securities of the Company during the closure of window.
- (a) This being the first reporting since the notification of the requirement to submit this report, reporting on actions to comply with the observations made in previous reports does not arise.

Place: Mumbai

Date: 21st May, 2019

Virendra G. Bhatt

ACS No.: 1157

C P No.: 124

