

GAGAN GULATI

Insolvency Professional

(Reg. office: A-179, First Floor, Sudershan Park, New Delhi 110015)

Email: advocategulati@gmail.com

Mobile: 9717999399

21th March, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra
BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.

This is with reference to the captioned subject, that the first Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Tuesday 21st March, 2023 at 2:00 P.M at Punjabi Bagh Club, Mahatma Gandhi Marg, Near Shyama Prasad, Mukherji College, West Punjabi Bagh, Tagore Garden Extension, New Delhi, Delhi - 110026 pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the First Meeting of COC are specified herein below:

- 1. NOTE ABOUT THE REPORT FILED BEFORE THE HON'BLE NCLT, NEW DELHI PRINCIPAL BENCH IN RELATION TO THE CONSTITUTION OF COC IN TERMS OF REGULATION 17(1) OF THE INSOLVENCY & BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016;**
- 2. NOTE OF THE LIST OF CREDITORS WHO HAVE SUBMITTED THEIR CLAIMS AND THE STATUS OF VERIFICATION OF SUCH CLAIMS;**
- 3. UPDATE THE PARTICIPANTS ON THE ACTIVITIES UNDERTAKEN BY THE IRP TO MANAGE THE AFFAIRS OF CORPORATE DEBTOR;**
- 4. APPROVE THE APPOINTMENT OF INTERIM RESOLUTION PROFESSIONAL AS RESOLUTION PROFESSIONAL;**
- 5. RATIFY THE REMUNERATION OF INTERIM RESOLUTION PROFESSIONAL FOR THE PERIOD STARTING FROM THE COMMENCEMENT OF PERIOD TILL THE DATE OF THE FIRST MEETING OF COMMITTEE OF CREDITORS AS PER THE IBC CODE;**
- 6. FIX THE REMUNERATION OF THE RESOLUTION PROFESSIONAL;**
- 7. APPROVE AND RATIFY THE EXPENSES TOWARDS CORPORATE INSOLVENCY RESOLUTION PROCESS (CIRP) COST TILL THE DATE OF COC;**

8. CONSIDER AND APPROVE FUTURE MEETINGS OF THE COMMITTEE OF CREDITORS WITH A SHORTER NOTICE OF 24 HRS AS PERMITTED UNDER THE PROVISIONS OF REGULATION 19(2) OF THE INSOLVENCY & BANKRUPTCY BOARD (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016;
9. APPROVE AND RATIFY THE FEES OF THE LEGAL COUNSEL BY INTERIM RESOLUTION PROFESSIONAL;
10. AUTHORISE ADVOCATE BHARAT SHARMA IN THE MATTER "OMANSH ENTERPRISES LIMITED V/S KAYEM FOOD INDUSTRIES PRIVATE LIMITED;
11. AUTHORIZE ADVOCATE MILIND GAUTAM IN THE MATTER "OMANSH ENTERPRISES LIMITED V/S NATIONAL FACELESS ASSESSMENT CENTRE".

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully
In the matter of Omansh Enterprises Limited




Gagan Gulati
Resolution Professional
Reg. No. IBBI/IPA-002/IP-N00893/2019-20/12832
Email Id: omansh.cirp@gmail.com