

IRSL:STEXCH:2019-20: 6<sup>th</sup> April 2019

**National Stock Exchange of India Limited** 

Exchange Plaza, 5<sup>th</sup> Floor, Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051

Stock Code NSE: INDORAMA

**BSE Limited** 

Floor 25, P. J. Towers, Dalal Street,

<u>Mumbai - 400 001</u>.

Stock Code BSE: 500207

ISIN: INE156A01020

Indo Rama Synthetics (India) Limited - CIN L17124MH1986PLC166615

Sub.: Disclosure under Regulation 10(5) and 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We have received intimation of disclosure under Regulation 10(5) and 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, from Shri Om Prakash Lohia, Chairman and Managing Director of the Company.

Hope you will find the same in order.

This is for your kind information and record.

Thanking You.

Yours faithfully, for Indo Rama Synthetics (India) Limited

Jayantk Sood CHRO & Company Secretary (ICSI Membership No.: FCS 4482)

Encl.: as above



## OM PRAKASH LOHIA

Lohia Villa, 4, Avenue Casuarina, Westend Green, New Delhi-110038 Tel.: 011-49064167

April 4, 2019

The General Manager,
Department of Corporate Services,
BSE Limited,
New Trading Ring, Rotunda Building,
P.J. Tower, Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 500207

The Vice President
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051
Scrip NAME: INDORAMA

Dear Sir,

Sub: Indo Rama Synthetics (India) Limited - Disclosures under Regulation 10(5) & 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosures under Regulation 10(5) & 10(6) in respect of acquisition of 20,00,000 (Twenty Lakhs) equity shares of Indo Rama Synthetics (India) Limited on the BSE terminal on March 28, 2016 from Indo Rama Retails Holding Private Limited, being an inter-se transfer under regulation 10(1)(a)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

Signature of the acquirer

Name:

Om Prakash Lohia

Place: New Delhi

Cc: Indo Rama Synthetics (India) Limited

## Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name	e of the Target Company (TC)	Indo Rama Synthetics (India) Limited			
2.	Name	e of the acquirer <del>(s)</del>	Om Prakash Lohia			
3.	Name	e of the stock exchange where shares of the TC	(i) BSE Limited; and			
	are lis	sted	(ii) Nation	al Stock Exchan	ge of India Lin	nited
4.	Details of the transaction including rationale, if any, for		Inter-se Transfer			
	the transfer/ acquisition of shares.					
5.	Relev	ant regulation under which the acquirer is				
		pted from making an open offer.				
6.	t .	, , , , ,	Yes.			
	requi	red to be made under regulation 10(5) and if so,				
	-	l control de la control de	The disclosure was not made under Regulation 10(5) within the timelines specified under the Takeover Regulations, 2011.			
		,				
		under the regulations.				
	dan af fillion with the stands and a second		Filed on April 4, 2019			
	- date of filing with the stock exchange.					
7.	Details of acquisition		Disclosures required to be		Whether the	
''			made under regulation 10(5)		disclosures under regulation 10(5) are	
					actually	
	a. Name of the transferor/ seller		Indo Rama Retail Holdings		Yes, but not within the	
		·	Private Limited  March 28, 2016 20,00,000		specified timeline.	
	b.	Date of acquisition				
	c.	Number of shares/ voting rights in respect of the				
		acquisitions from each person mentioned in 7(a)				
		above				
	d.	Total shares proposed to be acquired/ actually	1.32			
		acquired as a % of diluted share capital of TC			The state of the s	
	e.	Price at which shares are proposed to be		Rs. 31/-	The state of the s	
		acquired/ actually acquired				707900000000000000000000000000000000000
8.	Shareholding details <sup>1</sup>		Pre-Transaction		Post-Transaction	
			No. of	% w.r.t. total	No. of	% w.r.t.
			shares held	,	shares held	total
				of TC		share
						capital of
	-			00 = 00 /	. =	TC
	a.	Each Acquirer/ Transferee(*)	3,59,84,000		3,79,84,000	25.02%
	b.	Each Seller/ Transferor	20,00,000	1.32%	0	0%

<sup>&</sup>lt;sup>1</sup>The Acquirer and the Seller are PACs under the Takeover Regulations and since this disclosure relates to an inter-se-transfer amongst members of the promoter/promoter group, the aggregate shareholding and voting rights of the Acquirer together with PACs in the TC will remain the same prior and subsequent to the transfer. However, for the purposes of the disclosure above, we have set out details in relation to the shareholding and voting rights of the Acquirer in the TC before and after the transaction on a standalone basis, without aggregating the Seller's shareholding and voting rights in the TC.

## Note:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

Signature of the acquirer

Name: Om Prakash Lohia

Place: New Delhi Date: April 4, 2019