



MERCURY METALS LIMITED

To
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai- 400001

Date: 17/09/2022

Sub: Disclosure under Regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

In accordance with the provisions of Regulation 7(2)(a) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, the Company has received disclosure on 15th September, 2022 from Promoter and members of Promoter group with respect to Allotment of equity shares pursuant to Right issue.

Please find enclosed herewith necessary disclosure under Regulation 7(2)(a) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Please take the same on your record.

Thanking you.

Yours faithfully,
For, MERCURY METALS LIMITED

KAVIT JAYESHBHAI THAKKAR
MANAGING DIRECTOR
(DIN: 06576294)



Encl.: As Above

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comprehensive EV solutions

Date: 17/09/2022

To, The Department of Corporate Service, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001. Scrip Code: 513430	To, The Board of Directors, MERCURY METALS LIMITED, "367-368, GIDC, POR, VILLAGE: POR, DISTRICT: VADODARA, VADODARA-
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Dear Sir/Madam,

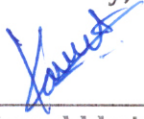
Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made upon receipt of intimation of allotment of Equity Shares made on Rights issue by Mercury Metals Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,



Kavit Jayeshbhai Thakkar
For himself & other promoters/promoter group

Annexure 1

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

Name of the Target Company (TC)	MERCURY METALS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters: Kavit jayeshbhai Thakkar Artiben Jayeshbhai Thakkar Promoter Group: Shree Saibabaexim Private Limited Raghuvir International Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
Kavit jayeshbhai Thakkar	38,31,364	55.11%	55.11%
Artiben Jayeshbhai Thakkar	6,93,089	9.97%	9.97%
Shree Saibabaexim Private Limited	820	0.01%	0.01%
Raghuvir International Private Limited	820	0.01%	0.01%
Sub Total (a)	45,26,093	65.10%	65.10%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	45,26,093	65.10%	65.10%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Kavit jayeshbhai Thakkar	2,32,00,000	13.90%	13.90%
Artiben Jayeshbhai Thakkar	NIL	-	-
Shree Saibabaexim Private Limited	3,82,66,665	22.93%	22.93%
Raghuvir International Private Limited	3,84,00,000	23.01%	23.01%
Sub Total (a)	9,98,66,665	59.84%	59.84%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	0	0.00%	0.00%

shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+/-d)	9,98,66,665	59.84%	59.84%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Kavit jayeshbhai Thakkar	2,70,31,364	16.20%	16.20%
Artiben Jayeshbhai Thakkar	6,93,089	0.42%	0.42%
Shree Saibabaexim Private Limited	3,82,67,485	22.93%	22.93%
Raghuvir International Private Limited	3,84,00,820	23.01%	23.01%
Sub Total (a)	10,43,92,758	62.56%	62.56%
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c+d)	10,43,92,758	62.56%	62.56%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment under Right Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotment of new right equity shares which will rank pari passu with the existing equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09/09/2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.69,52,808/- (69,52,808 equity shares of Re. 1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.16,68,67,392/- (16,68,67,392 equity shares of Re. 1/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.16,68,67,392/- (16,68,67,392 equity shares of Re. 1/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,

Kavit Jayeshbhai Thakkar
For himself & other promoters/promoter group

Date: 17/09/2022

Place: Vadodara