

HELPAGE FINLEASE LIMITED

Regd. Office : S-191/C, 3rd Floor
Manak Complex, School Block
Shakarpur, Delhi-110092
Tel : +91-1122481711

23.09.2023

To,
The Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai- 400001

Scrip Code: 539174

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Please find the enclosed disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the prescribed format.

Please take the same on record.

Highly oblige

Thanking You

Yours faithfully,
For **HELPAGE FINLEASE LIMITED**

For HELPAGE FINLEASE LIMITED

Megha Dhruv
Megha Dhruv
Company Secretary
Company Secretary and Compliance Officer
M. No.: A67545

Enclosed: a/a

To,

The Deputy Manager
Department of Corporate Affairs
BSE Limited
P.J Towers, Dalal Street, Fort
Mumbai-400001,

The Compliance Officer
M/s. Helpage Finlease Limited
S-191/c, 3rd Floor Manak Complex,
School Block, Shakarpur
Delhi-110092

Sub: Disclosure under 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

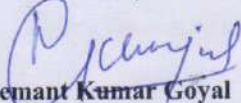
Dear Sir,

I, Hemant Kumar Goyal, Promoter of the Company has acquired 1,23,487 (One Lakh Twenty-Three Thousand Four Hundred and Eighty-Seven) equity shares of the Company "Helpage Finlease Limited". In this regard, please find enclosed herewith disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above disclosure on your record.

Thanking You

Yours Sincerely


Hemant Kumar Goyal
Promoter

Place: Delhi

Date: 22.09.2023

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

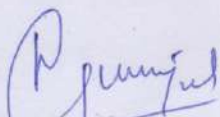
Name of the Target Company (TC)	Helpage Finlease Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Hemant Kumar Goyal Seller: Mr. Shekhar Vishwas Persons Acting in Concert (PAC): Mr. Sidharth Goyal Mrs. Kusum Goyal Mr. Mukesh Kumar Goyal G2 Consultants Private Limited		
Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	36,21,000	36.40	36.40
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	36,21,000	36.40	36.40
Details of acquisition/sale			
a) Shares carrying voting rights acquired	1,23,487	1.24	1.24
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	1,23,487	1.24	1.24

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	37,44,487	37.64	37.64
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	37,44,487	37.64	37.64
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22/09/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,94,75,000 comprising 99,47,500 equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,94,75,000 comprising 99,47,500 equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	9,94,75,000 comprising 99,47,500 equity shares of Rs. 10 each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer



Hemant Kumar Goyal
Promoter

Place: Delhi

Date: 22.09.2023