

MANISH MAVJI DEDHIA

Date : March 25, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Script Code : 540078

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

Manish Mavji Dedhia

Manish Mavji Dedhia
Promoter

CC: Mitsu Chem Plast Limited
329, Gala Complex, 3rd floor,
Din Dayal Upadhyay Marg,
Mulund (W), Mumbai - 400 080.

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Manish Mavji Dedhia Sanjay Mavji Dedhia Jagdish Liladhar Dedhia Lilavanti Mavji Dedhia Vimlaben Liladhar Dedhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights - Acquirer - PACs	16,17,720 57,40,854	13.40% 47.55%	13.40% 47.55%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	73,58,574	60.95%	60.95%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	57,000 2,28,000	0.47% 1.89%	0.47% 1.89%
b) VRs acquired/sold otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	2,85,000	2.36%	2.36%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Acquirer	16,74,720	13.87%	13.87%
- PACs	59,68,854	49.44%	49.44%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	76,43,574	63.31%	63.31%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	25.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		

Manish Mavji Dedhia

Manish Mavji Dedhia
Promoter

Place: Mumbai

Date: 25.03.2021

Notes:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.