

एन एम डी सी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. 18(1)/2020- Sectt

29th August 2020

1) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	2) National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
3) The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata - 700001	

Dear Sir / Madam,

Sub: Intimation of Allotment of Non Convertible Debentures (NCD's) aggregating to Rs. 523.80 Crores on Private Placement basis

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; Security ID: NMDC

This is to inform that the "Debenture Committee" of the Board, had on 28th August 2020 approved allotment of Unsecured, Non-cumulative, Non-convertible, Redeemable, Taxable, Bonds of Rs.10,00,000/- each (Series I-2020) in the nature of Debentures (NCD's) aggregating to Rs. 523.80 Crores at an interest rate of 7.30% per annum, on Private Placement basis, on the terms and conditions as mentioned in the Information Memorandum for the said issue as under:

SL.NO	Nature of Debentures	Offer size (Rs. In Cr)	Allotees	
1	Unsecured, Non-cumulative, Non-convertible, Redeemable, Taxable, Bonds of Rs.10,00,000/- each (Series I-2020) in the nature of Debentures (NCD's)	10.00	DHANLAXMI BANK LTD	
2		14.50	TIPSONS FINANCIAL SERVICES PVT LTD	
3		14.00	TRUST CAPITAL SERVICES (INDIA) PRIVATE LIMITED	
4		25.00	TRUST INVESTMENT ADVISORS PRIVATE LIMITED	
5		11.00	TRUST FINANCIAL CONSULTANCY SERVICES PRIVATE LIMITED	
6		Tenor: 5 Years from the date of allotment	10.50	FINCRED INVESTMENTS LIMITED
7			14.90	A K CAPITAL FINANCE LIMITED
8			10.10	AK STOCKMART PVT LTD
9		Redemption: At the end of 5 th Year from deemed date of allotment	300.00	HDFC BANK LIMITED
10			3.80	TSNPDCL PENSION & GRATUITY TRUST
11			15.00	ICICI SECURITIES PRIMARY DEALERSHIP LIMITED
12			95.00	ICICI BANK

The NCD's are proposed to be listed on the BSE Limited Bond Market.

Kindly take the same on record.

Thanking you

Yours faithfully,
For NMDC Limited

A S Pardha Saradhi
Company Secretary