



## YOGI LIMITED

Created. Crafted. Perfected.  
(Formerly Known as Parsharti Investment Ltd.)

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.  
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

**BSE Limited,**

Compliance Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001,

Dear Sir/Madam,

**Subject: Disclosure under Regulation 32 (1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Stock Code: BSE - 511702**

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation in the use of the public issue proceeds raised from the Preferential Issue of Convertible warrants.

The aforesaid confirmation is pursuant to Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the third and half year ended 31<sup>st</sup> December, 2022 and has been duly reviewed by the Audit Committee of the Company in the meeting dated 01<sup>st</sup> February, 2023

In terms of SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24<sup>th</sup> December, 2019, enclosed herewith please find attached as Annexure A the Statement of Deviation(s) or Variation(s) (Nil) for the third quarter ended 31<sup>st</sup> December, 2022.

Kindly take the aforementioned information on record.

**FOR YOGI LIMITED**

  
(Ghanshyambhai Nanjibhai Patel)

Managing Director

Encl: as above

Date: 20<sup>th</sup> February, 2023





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## Annexure A

### STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

<b>Name of listed entity:</b>	<b>Yogi Limited</b> <i>(Formerly known as Parsharti Investment Limited)</i>
<b>Mode of Fund Raising</b>	Preferential Issue
<b>Date of Raising Funds</b>	On <b>18<sup>th</sup> June, 2022</b> the company had allotted <b>3261043</b> warrants convertible into Equity shares  On <b>21<sup>st</sup> June, 2022</b> the company had allotted <b>6738970</b> warrants convertible into Equity shares  On <b>07<sup>th</sup> September, 2022</b> the company had allotted <b>800000</b> Equity shares pursuant to conversion of convertible warrants <i>(Upon receipt of 75% equity shares were allotted)</i>
<b>Amount Raised</b>	<b>Rs. 7,75,00,082/-</b> Comprising of  1. Rs. 2,03,81,519/- received on allotment of warrants convertible into Equity shares.  2. Rs. 4,21,18,563/- received on allotment of warrants convertible into Equity shares.



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	3. Rs. 1,50,00,000/- received on allotment of Equity shares pursuant to conversion of Convertible warrants.
Report filed for Quarter ended	31 <sup>st</sup> December, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL

FOR YOGI LIMITED

  
(Ghanshyambhai Nanjibhai Patel)



Managing Director



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## Object for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (INR)	Modified allocation if any	Funds Utilised (INR)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital requirements & to augment the	N.A	25,00,00,325	N.A	7,75,00,082	Nil	N.A



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financial resources of the Company the management has proposed the preferential issue of convertible warrants.						
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FOR YOGI LIMITED

(Ghanshyambhai Nanjibhai Patel)

Managing Director

