Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road, Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T: + 91 22 25920055 **F**: + 91 22 25920077 **E**: mcpl@mitsuchem.com **W**: www.mitsuchem.com

CIN: L25111MH1988PLC048925



Date: March 26, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400001

Script Code: 540078

Re.: <u>Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosures received by the Company from the Promoters of the Company.

Kindly take the same on record.

Thanking you,

Yours truly,

Dought Chakter

Drishti Thakker

Company Secretary

Date: March 25, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

Manish Mavji Dedhia

Promoter

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Manish Mavji Dedhia Sanjay Mavji Dedhia Jagdish Liladhar Dedhia Lilavanti Mavji Dedhia Vimlaben Liladhar Dedhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
Shares carrying voting rights Acquirer PACs	16,17,720 57,40,854	13.40% 47.55%	13.40% 47.55%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	•	
c) Voting rights (VR) otherwise than by equity shares		-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		
Total (a+b+c+d)	73,58,574	60.95%	60.95%
Details of acquisition/sale		and the second	3-
Shares carrying voting rights acquired/sold Acquirer PACs	57,000 2,28,000	0.47% 1.89%	0.47% 1.89%
b) VRs acquired/sold otherwise than by equity shares		-	

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	- 4		-
d) Shares encumbered / invoked/released by		_	_
the acquirer	•;		
Total (a+b+c+d)	2,85,000	2.36%	2.36%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Acquirer	16,74,720	13.87%	13.87%
- PACs	59,68,854	49.44%	49.44%
b) VRs otherwise than by equity shares	-		-2
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		-
Total (a+b+c+d)	76,43,574	63.31%	63.31%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of	25.03.2021		
varrants/convertible securities whichever is applicable			risc.
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26	of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
NANADreedha			

Manish Mavji Dedhia Promoter

Place: Mumbai Date:25.03.2021

Notes:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: March 25, 2021

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

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Thanking you.

Yours faithfully,

Jagdish Liladhar Dedhia

Promoter

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and	Jagdish Liladhar Dedhia			
Persons Acting in Concert (PAC) with the acquirer	Manish Mavji Dedhia Sanjay Mavji Dedhia Lilavanti Mavji Dedhia Vimlaben Liladhar Dedhia			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
Shares carrying voting rights Acquirer PACs	12,10,092 61,48,482	10.02% 50.93%	10.02% 50.93%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	•	-	-	
c) Voting rights (VR) otherwise than by equity shares	\(\frac{1}{2} - \frac{1}{2} \)	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-,	
Total (a+b+c+d)	73,58,574	60.95	60.95	
Details of acquisition/sale				
 a) Shares carrying voting rights acquired/sold Acquirer PACs 	57,000 2,28,000	0.47% 1.89%	0.47% 1.89%	
b) VRs acquired/sold otherwise than by equity shares	-	-	-	

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	•	-
shares carrying category) acquired/sold			
 d) Shares encumbered / invoked/released by the acquirer 	-	•	•
Total (a+b+c+d)	2,85,000	2.36%	2.36%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Acquirer	12,67,092	10.50%	10.50%
- PACs	63,76,482	52,82%	52.82%
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	•
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	i -	-	-
Total (a+b+c+d)	76,43,574	63.31%	63.31%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable by Acquirer	23.03.2021	and 25.03.2021	
Equity share capital / total voting capital of the TC before the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
Total diluted share/voting capital of the TC	1,20,72,600		of Rs. 10/- each
after the said acquisition Alish Dellui			

Jagdish Liladhar Dedhia

Promoter

Place: Mumbai Date:25.03.2021

Notes:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.