



Usha Martin Education & Solutions Limited

Godrej Waterside, Tower-2, 12th Floor,
Office No.: 1206, Block-DP, Sector-V
Salt Lake City, Kolkata 700091, India
Tel : +91 33 6810 3700
Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

Dated: 23/04/2024

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Certificate from Practicing Company Secretary under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 for period ended 31st March, 2024

With reference to the above, please find enclosed herewith the Certificate for the period ended 31st March, 2024 for your record.

Thanking you,

Yours truly

For Usha Martin Education & Solutions Limited

Sumeet Kumar
CS & Compliance officer



Certificate under Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015

For the Year Ended 31st March, 2024

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Usha Martin Education & Solutions Limited ("Company") maintained by MCS Share Transfer Agent Limited, at 383 Lake Gardens, 1st Floor Kolkata 700045, the Registrar and Share Transfer Agent of the Company for the purpose of issuing a Certificate pursuant to Regulation 40 (9) of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015 and Uniform Listing Agreement entered into by M/s. Usha Martin Education & Solutions Limited with the stock exchanges and based on the information provided by the Company, hereby certify that during the period ended on 31st March, 2024:

- A) The Company has received NIL physical request for transfer of shares, 3 requests for transmission of 57 shares, NIL request for rematerialization of Shares, NIL request for Consolidation of Shares, and 1 No. Duplicate request received for 25 shares;
- B) There was no request received by the Company for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the period.

Date: 23.04.2024
Place: Kolkata
Peer Review Certificate No. 2042/2022
UDIN: F011577F000218630

For Prateek Kohli & Associates
Company Secretaries

Shristi Garg
Partner
C.P. No. 17447

