

संदर्भ Ref.:नि.से.वि.ISD/002/2023-24

दिनांक Date : 5th April 2023

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NEAPS Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

Subject: Certificate confirming the payment of Interest / Principal Obligations of Non-Convertible debt Bonds of the Bank for the quarter - January 2023 to March 2023

Pursuant to Regulation 57(5)(a) of the SEBI (LODR) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS_Div1/P/CIR/2022/0000000103 dated July 29,2022, we confirm the payment of Interest/Principal obligations for Non-Convertible debt bonds of the Bank during the quarter January 2023 - March 2023, details of which are as under:

Sl. no.	ISIN	Due Date	Due amount (Rs. in Cr.)	Record Date	Purpose (Interest/Redemption/Call Put Option/if any)	Reason for unpaid (if any)
1.	INE692A08128	11.01.2023	86.40	27.12.2022	Interest Payment	NA
2.	INE692A08136	29.01.2023*	17.90	16.01.2023 **	Interest Payment	NA
3.	INE692A08185	02.03.2023	127.5	15.02.2023	Interest Payment	NA

*As per disclosure document, "If the interest payment date falls on a holiday, accrued interest will be paid on the next working day. Since 29.01.2023 was bank holiday, interest payment was done on next working day i.e., 30.01.2023."

**As per Disclosure Document, "In the event the Record Date falls on a day which is not a Business Day, the immediately succeeding Business Day will be considered as Business Day." (since 14.01.2023 and 15.01.2023 are bank holidays the next working day is taken as Record Date).

Pursuant to Regulation 57(5)(b) of the SEBI (LODR) Regulations, 2015, we confirm that there are no unpaid interest/principal obligations in relation to Non-Convertible debt bonds of the Bank at the end of March 2023 quarter.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
 कंपनी सचिव Company Secretary
 एफ़सीएस FCS - 4085

