

March 20, 2024

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
NSE Symbol: AXISCADES

The Manager
Dptt. of Corporate Services
BSE Limited
Floor 25 Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 051
BSE Scrip Code: 532395

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate the Stock Exchanges that the Company had entered into Debenture Trust Deed (DTD) on 5th June 2023 with Vistra ITCL (India) Limited, Debenture Trustee to the Issue of 21000 (Twenty-One Thousand) secured, unlisted, redeemable Non-Convertible Debentures (NCDs), amounting to INR 210 crores.

The Company and Debenture Trustee have amended the aforementioned Debenture Trust Deed on March 20, 2024, to modify inter alia, the terms of redemption of the NCDs, to allow for repayment/prepayment of said debentures.

The details as required under Regulation 30 of the Listing Regulations read with SEBI circular No. **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated July 13, 2023, are enclosed herewith as 'Annexure - I'.

The aforesaid information is also being placed on the website of the Company at <https://www.axiscades.com/investor-relations.html>.

Kindly take the same on record.

Yours faithfully,
For **AXISCADES Technologies Limited**

Sonal Dudani
Company Secretary & Compliance Officer

AXISCADES Technologies Limited

(formerly AXISCADES Engineering Technologies Limited)

CIN No.: L72200KA1990PLC084435

Annexure - I

Details required under the Listing Regulations read with SEBI Circular No. SEBI circular No. **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated July 13, 2023.

Sr. No.	Particulars	Description
1	Name(s) of parties with whom the agreement is entered	Vistra (ITCL) India Limited
2	Purpose of entering into the agreement;	Amendment to Debenture Trust Deed to modify inter alia redemption terms to allow for prepayment/early redemption of 21000 (Twenty-One Thousand) secured, unlisted, redeemable non-convertible debentures, each bearing a face value of INR 1,00,000/- (Indian Rupees One Lakh only) of the aggregate face value of INR 210,00,00,000 (Indian Rupees Two Hundred and Ten Crores only).
3	Shareholding, if any, in the entity with whom the agreement is executed;	Nil
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	-
5	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner. If yes, nature of relationship;	No
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction is not a related party transaction.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed	None

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	entity, potential conflict of interest arising out of such agreements, etc.;	
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	
	a) name of parties to the agreement;	AXISCADES Technologies Limited and Vistra (ITCL) India Limited
	b) nature of the agreement;	Amendment to Debenture Trust Deed
	c) date of execution of the agreement;	March 20, 2024
	d) details of amendment and impact thereof or reasons of termination and impact thereof.	To modify inter alia, redemption terms of the Debenture Trust Deed allowing the Company to prepay the debentures.

For **AXISCADES Technologies Limited**

Sonal Dudani
Company Secretary & Compliance Officer

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