

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE 204/2023-24

08th May, 2023

To,
The Manager
The Department of Corporate Service,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-40051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Dear Sir/Madam,

Sub- Submission of Statement/ confirmation w.r.t. utilization of issue proceeds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

As required under Regulation 32 of the Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, the Company hereby confirms that there has been NO deviation/ variation in the utilization of proceeds / fund raised by the Company in FY 2020-21, 2021-22. The entire proceeds raised by the Company through the Initial Public Offering & Further Public Offering of Securities, have been utilized for the objects as stated in prospectus dated March 18, 2020 & January 11, 2022 respectively.

Please find enclosed the Statement of NIL deviation(s) or variation(s) for the quarters ended June 2020, September 2020, December 2020, March 31, 2021, June 30, 2021, September 30, 2021, December 31, 2021, March 31, 2022, June 30, 2022, September 30, 2022, December 31, 2022, March 31, 2023 (for FY 2020-21, FY 2021-22 & FY 2022- 23), in prescribed format, as **Annexure A.**

Type of Issue (Fund Raised)	ISSUE_SIZE (Rs. In Cr)	Date of Listing on Exchange	Dates by when funds were fully utilized as per objects stated in Prospectus.	Deviation if any
Public SME-IPO	2.40	13/04/2020	31/05/2020	Nil Deviation
Public SME FPO	15.00	28/01/2022	30/03/2022	Nil Deviation

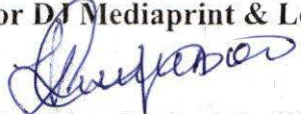
Request you to consider the same & oblige.

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DJ MEDIAPRINT & LOGISTICS LIMITED

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For DJ Mediaprint & Logistics Limited


Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
Encl-A/a



Annexure A

Name of listed entity	DJ Mediaprint & Logistics Limited	DJ Mediaprint & Logistics Limited
Mode of Fund Raising	SME-IPO	SME-FPO
Date of Raising Funds	13 th April, 2020 Date of Listing on BSE SME Exchange	28 th January, 2022 Date of Listing on BSE SME Exchange
Amount Raised	Rs. 2,40,00,000 (Rupees Two Crores Forty Lakhs Only)	Rs. 15,00,00,000 (Fifteen Crores Only)
Report filed for Quarter ended	June 2020, September 2020, December 2020, March 31, 2021, June 30, 2021, September 30, 2021, December 31, 2021, March 31, 2022, June 30, 2022, September 30, 2022, December 31, 2022, March 31, 2023 (for FY 2020-21, FY 2021-22 & FY 2022- 23)	March 31, 2022, June 30, 2022, September 30, 2022, December 31, 2022, March 31, 2023 (for FY 2021-22 & FY 2022- 23)
Monitoring Agency	Not applicable	Not applicable
Monitoring Agency Name, if applicable	Not applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.	Not applicable	Not applicable
If Yes, Date of shareholder Approval	Not applicable	Not applicable
Explanation for the Deviation / Variation	Not applicable	Not applicable
Comments of the Audit Committee after review	Not applicable	Not applicable
Comments of the auditors, if any	Not applicable	Not applicable

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1. SME-IPO

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To Meet the Working Capital Requirements	NA	Rs. 190 Lakhs	NA	Rs. 190 Lakhs	NA	NA
Public Issue Expenses	NA	Rs. 35 Lakhs	NA	Rs. 35 Lakhs	NA	NA
General Corporate Purpose	NA	Rs. 15 Lakhs	NA	Rs. 15 Lakhs	NA	NA

The entire proceeds raised by the Company through the Initial Public Offering of Securities, have been utilized for the objects as stated in prospectus dated March 18, 2020.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Is there a Deviation / Variation in use of funds raised	No
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2. SME-FPO

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To Meet the Working Capital Requirements	NA	Rs. 1341.20 Lakhs	NA	Rs. 1341.20 Lakhs	NA	NA
Public Issue Expenses	NA	Rs. 33.80 Lakhs	NA	Rs. 33.80 Lakhs	NA	NA
General Corporate Purpose	NA	Rs. 125 Lakhs	NA	Rs. 125 Lakhs	NA	NA



The entire proceeds raised by the Company through Further Public Offer of Securities, have been utilized for the objects as stated in the prospectus dated January 11, 2022.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Is there a Deviation / Variation in use of funds raised	No
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For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer