



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel:91-141-4046666

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 25th February, 2022

To,

Corporate Service Department, Bombay
Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Fax No. 022-
22723121/3027/2039/2061/2041

Listing Department,
National Stock Exchange Of India Limited
Exchange Plaza, C-1 Block G Bandra Kurla
Complex, Bandra (E), Mumbai
Fax No. 022-
26598237/38 : 66418126

Dear Sir/Ma'am,

Sub: Intimation for the Acquisition of Shares of Company

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we hereby inform the Stock Exchange that the Company has agreed to Acquire 100% shareholding of M/s PLANTX NATURAL PRIVATE LIMITED by way of acquisition of Equity Shares, thereby making it as a Wholly Owned Subsidiary of Om Infra Limited.

The details as required under SEBI (Listing obligations and disclosure Requirements) Regulations, 2015 read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated 9th September,2015 are given in Annexure A to this letter.

This is for your information.

Kindly acknowledge receipt.

Yours faithfully,

For Om Infra Limited

For OM INFRA LIMITED


Sunil Kothari, Signatory
Vice-Chairman
Din: 00220940

Acquisition Details

S. No.		
A)	Name of the target entity, details in brief such as size, turnover etc;	Name: PLANTX NATURAL PRIVATE LIMITED Authorised Share Capital: Rs. 1,00,000/- (Rupees One Lakhs Only) Turnover: Nil
B)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether same is done at "arms length";	Yes, The Transaction is related Party Transaction and the Promoters/ Directors Plantx Natural Private Limited are the Promoters of Om Infra Limited. The Transactions are done at arms length basis
C)	Industry to which the entity being acquired belongs;	All types of services of Oil and Gas Industry
D)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the company);	For expansion of the Business.
E)	Brief details of any government or regulatory approvals required for the acquisition;	Not Applicable
F)	Indicative time period for completion of the acquisition	Within One Week
G)	Nature of consideration- whether cash consideration or share swap and details of the same;	Cash Consideration
H)	Cost of acquisition or the price at which the shares are acquired	10000 Shares at Rs.10/- per share .
I)	Percentage of shareholding/control acquired and/ or number of shares acquired;	100% shares -10000 shares at a face value of Rs. 10 and a premium of NIL
J)	Brief background about the entity acquired in terms of production/line of business acquired date of incorporation history of last 3 years turnover country in which the acquired entity has presence and any other significant information (in brief)	The Main Object of the Company is providing All types of services of Oil and Gas Industry. Date of Incorporation-29/06/2015 Last three year Turnover- Nil

For OM INFRA LIMITED


 Director/Auth. Signatory