

PROFITLINE SECURITIES PRIVATE LIMITED

43, Shreemali Co.Op.Housing Soceity Ltd., Opp. Shikhar Building,
Navrangpura, Ahmedabad, Gujarat-380009.

CIN : U67120GJ1996PTC097651

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E-mail : csgrsl@gokulgroup.com

March 20, 2021

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East), Mumbai – 400 051
Symbol: **GOKULAGRO**

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: **539725**

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly find enclosed herewith the requisites disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of disposal of Equity Shares of Gokul Agro Resources Limited.

Thanking You.

For, Profitline Securities Pvt. Ltd.,



Dharmendrasinh Rajput
Director
(DIN 03050088)

Encl: As above

CC:

To

Company Secretary

Gokul Agro Resources Ltd

801 to 805, Dwarkesh Business Hub Survey No. 126/1

Opp Visamo society B/H Atishay Belleview Motera

Ahmedabad -380005

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of Target Company (TC)	Gokul Agro Resources Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Seller: Profitline Securities Private Limited PAC: 1. Mr. Kanubhai Jivatram Thakkar 2. Mrs. Manjulaben Kanubhai Thakkar 3. Mr. Jayeshkumar K Thakkar 4. Jashodaben Commodities LLP 5. Mrs. Bhikhiben Balvantsinh Rajput 6. Mr. Balvantsinh Chandansinh Rajput 7. Mr. Dharmendrasinh Balvantsinh Rajput		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
4. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
- Profitline Securities Private Limited (seller)	26,12,500	1.98	1.98
- PAC (Composite shareholding of promoters excluding that of acquirer/seller – Refer Annexure)	9,20,82,606	69.82	69.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	9,46,95,106	71.80	71.80
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	(5,00,000)	(0.38)	(0.38)
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-

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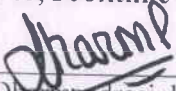
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance / invoked/ released by acquirer	-	-	-
e) Total (a+b+c+d)	(5,00,000)	(0.38)	(0.38)
After the acquisition/sale, holding of :			
a) Shares carrying voting rights			
- Profitline Securities Private Limited (seller)	21,12,500	1.60	1.60
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	9,20,82,606	69.82	69.82
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	9,41,95,106	71.42	71.42
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Sale in Open Market		
Date /of acquisition of/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable	19.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition.	Rs.26,37,90,000 /- divided into 13,18,95,000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition.	Rs.26,37,90,000 /- divided into 13,18,95,000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition.	Rs.26,37,90,000 /- divided into 13,18,95,000 equity share of Rs. 2/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For, Profitline Securities Pvt. Ltd.,


Dharmendrasinh Rajput
Director

(DIN 03050088)

Place: Ahmedabad

Date: 20/03/2021

Annexure: Shareholding of Seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
Profitline Securities Pvt. Ltd.	26,12,500	1.98%	(5,00,000)	(0.38%)	21,12,500	1.60%
Name of the PAC:						
*Mr. Kanubhai Jivatram Thakkar	3,29,08,788	24.95%	--	--	3,29,08,788	24.95%
Mrs. Manjulaben Kanubhai Thakker	2,99,17,500	22.68%	--	--	2,99,17,500	22.68%
Mr. Jayeshkumar K Thakkar	1,45,12,379	11.00%	--	--	1,45,12,379	11.00%
Jashodaben Commodities LLP	1,44,50,000	10.96%	-	-	1,44,50,000	10.96%
Mr. Dharmendrasinh Balvantsinh Rajput	2,93,939	0.22%	--	--	2,93,939	0.22%
Mrs. Bhikhiben Balvantsinh Rajput	--	--	--	--	--	--
Mr. Balvantsinh Chandansinh Rajput	--	--	--	--	--	--
TOTAL	9,46,95,106	71.80%	(5,00,000)	(0.38%)	9,41,95,106	71.42%

*Note: Out of the total shares held 1,50,00,000 shares are pledged / encumbered.

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