

# S. M. GOLD LIMITED

Registered Office: Shop No. 1 to 3, 2<sup>nd</sup> Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438 E-mail: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com)

Website: [www.smgoldltd.com](http://www.smgoldltd.com) Ph.: 079-22114411 / 9428980017

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Date: April 29, 2023

To,  
The General Manager-Listing  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street  
Mumbai - 400001

Dear Sir / Madam,

Subject: Disclosure / Confirmation pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) and SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

Ref.: S. M. Gold Limited (Scrip Code: 542034)

With reference to the above referred SEBI Circular, regarding fund raising by issuance of Debt securities by Large Entities, we wish to inform that S. M. Gold Limited (the Company) does not fulfill the criteria as specified in aforesaid SEBI operational Circular dated August 10, 2021 for Large Corporate. In view of the above we confirm that as on 31st March, 2023, S. M. Gold Limited is not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI operational Circular dated 10th August, 2021.

You are requested to take the same on records, upload at your website & intimate the same to the members of the Stock Exchange.

Thanking You

Yours Faithfully

For, S. M. Gold Limited

Pulkitkumar  
Sureshbhai Shah

Digitally signed by Pulkitkumar  
Sureshbhai Shah  
Date: 2023.04.29 17:53:00 +05'30'

PULKITKUMAR SURESHBHAI SHAH

Director

DIN: 07878190