

ISCIT/2023-24/15**January 25, 2024**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Security Code: **544005**
Symbol: **ISCITRUST**

Dear Sirs,

Sub: Submission of statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum.

Pursuant to SEBI Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016 read with Master Circular for Infrastructure Investment Trusts (InvITs) bearing reference No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023, kindly note the following disclosures for the quarter ended December 31, 2023:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Final Placement Memorandum dated October 25, 2023 issued by Intelligent Supply Chain Infrastructure Trust (“Trust”) - **Nil**.
2. Statement indicating category-wise variation between projected utilization of funds made by the Trust in the Final Placement Memorandum dated October 25, 2023 and the actual utilization of funds - **Nil**.

It may be noted, as on December 31, 2023, all the funds raised by the Trust are fully utilised for the object as stated in the Final Placement Memorandum.

We request you to kindly take the above on your record and disseminate the same on your website, as you may deem appropriate.

Thank you.

Yours truly,

For and behalf of Intelligent Supply Chain Infrastructure Trust

(acting through its Investment Manager Infinite India Investment Management Limited)

Janisha Shah

Compliance Officer

Encl.: as above