

Ref: SIPL/2021-22/0056

14th October, 2021

To
The Manager (Listing)
Corporate Relationship Dept.
BSE Limited
P J Tower,
Dalal Street,
Mumbai - 400 001

National Securities Depository Ltd.
4th Floor, 'A' Wing, Trade World,
Kamla Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai: 400 013

Company Code: 539346 (BSE)

Dear Sir / madam,

Sub: Reporting of all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended 30th September, 2021.

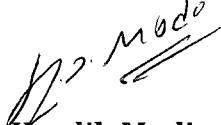
Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018.

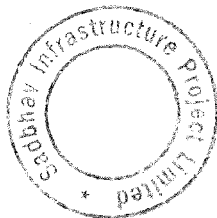
In reference to above captioned subject, please find attached herewith report of ISIN as on 30th September, 2021 in the required format as suggested by Securities and Exchange Board of India (SEBI) vide its Circular SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018, for all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to take the same on record.

Thanking you,
Yours faithfully,

For Sadbhav Infrastructure Project Limited


Hardik Modi
Company Secretary



Encl: a.a

Sadbhav Infrastructure Project Limited

Regd Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006

T : +91 79 26463384 F : +91 79 26400210 E : investor@sadbhavinfra.co.in Web: www.sadbhavinfra.co.in CIN: L45202GJ2007PLC049808

SADBHAV INFRASTRUCTURE PROJECT LIMITED

DETAILS OF DEBENTURES AS ON 30-09-2021



Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Amount in Rs.)	Amount Outstanding	Name of the Debenture	Listed with Stock
Sadbhav Infrastructure Project Limited	* INE764L07116	21/09/2016	15/04/2021	2.6% p.a	Yearly Interest payment	N.A	50,00,00,000	0.00	IDBI Trusteeship Services Limited	BSE Limited
Sadbhav Infrastructure Project Limited	** INE764L07124	21/09/2016	15/04/2022	2.6% p.a	Yearly Interest payment	N.A	50,00,00,000	0.00		BSE Limited
Sadbhav Infrastructure Project Limited	** INE764L07157	20/03/2017	25/06/2021	Zero Coupon	On redemption	N.A	25,00,00,000	0.00		BSE Limited
Sadbhav Infrastructure Project Limited	** INE764L07165	20/03/2017	27/06/2022	Zero Coupon	On redemption	N.A	25,00,00,000	0.00		BSE Limited
Sadbhav Infrastructure Project Limited	& INE764L07173	23/04/2018	23/04/2023	Zero Coupon	N.A	20% on 23/04/2021, 20% on 23/04/2022 and 60% on 23/04/2023	1,70,00,00,000	0.00	CATALYST TRUSTEESHIP LIMITED	BSE Limited
Sadbhav Infrastructure Project Limited	# INE764L07181	06/06/2018	06/06/2023	Zero Coupon	N.A	20% on 06/06/2021, 20% on 06/06/2022 and 60% on 06/06/2023	1,90,00,00,000	0.00	CATALYST TRUSTEESHIP LIMITED	BSE Limited

* Note: ISIN: INE764L07116 has been fully redeemed on 15/04/2021.

** INE764L07124, INE764L07157 and INE764L07165 has been fully prepaid and redeemed 05/05/2021.

& ISIN: INE764L07173 has been partially prepaid on 23/04/2021 and fully repaid & redeemed on 05/05/2021.

ISIN: INE764L07181 has been partially prepaid on 23/04/2021 and fully repaid & redeemed on 05/05/2021.

