

24th January, 2022

To,
Department of Corporate Services

To,
Corporate Listing Department

BSE Limited

P. J. Towers, Dalal Street
Fort, Mumbai - 400 001
Scrip Code: **BSE – 524500**

National Stock Exchange of India Ltd

Exchange Plaza, Plot No.C-1, G Block,
BKC, Bandra (E), Mumbai 400 051
Scrip Code: **NSE – KILITCH**

Respected Sir/Madam,

Sub: Outcome of Board Meeting held on January 24, 2022 of Kilitch Drugs (India) Limited (the "Company")

In furtherance to our letters dated December 15, 2021 and December 20, 2021 and in compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that Board Meeting of the Company held on January 24, 2022 has allotted 5,00,000 Warrants (1 Warrant convertible into 1 Equity Share of face value of Rs.10/- each) at a issue price of Rs. 177.15 (including premium of Rs. 167.15 per warrant) to the below mentioned persons/entities on preferential basis:-

Sr. No.	Name of allottees	*Warrants (No)	Category
1.	Mr. Mukund Mehta	2,50,000	Promoter - Individual
2.	Mr. Bhavin Mehta	2,50,000	Promoter - Individual
	Total	5,00,000	

* 1 warrant will be converted into 1 equity share upon exercise of option by the warrant holder(s), within 18 months from the date of allotment of warrants.

Consequently, the paid up equity share capital of the Company now stands increased from Rs. 15,58,23,190/- to Rs. 16,08,23,190/-.

The meeting commenced at 11:00 A.M and concluded at 11:45 A.M.

You are requested to kindly take the same on record and oblige.

Thanking You,

Yours faithfully,

For **Kilitch Drugs (India) Limited**


Mukund Mehta
Managing Director
DIN: 00147876

