

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	IndusInd Bank Limited
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd., b)The National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	IndusInd Ltd.
Total promoter shareholding in the listed company	No. of shares – 2,38,00,000 % of total share capital - 3.14%
Encumbered shares as a % of promoter shareholding	100.00%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance		
	Encumbrance 1 (Date of creation of encumbrance: February 12, 2021)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Not Applicable
No. and % of shares encumbered	No. of shares: 2,38,00,000 % of total share capital: 3.14%	Not Applicable
Specific details about the encumbrance		
Name of the entity in whose favour shares encumbered (X)	Barclays Bank PLC, and Deutsche Bank AG, London Branch	Not Applicable
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Banking.	Not Applicable

Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. ... Other entities (if any) – 1. IndusInd International Holdings Limited. 2. IndusInd Limited 3. Catalyst Trusteeship Limited	Not Applicable
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Not Applicable If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	Not Applicable
Security Cover / Asset Cover		
Value of shares on the date of event / agreement (A)	24452120000	Not Applicable
Amount involved (against which shares have been encumbered) (B)	24452120000	Not Applicable
Ratio of A / B	1:1	Not Applicable
End use of money		
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	To acquire/invest in global business opportunities	Not Applicable

For IndusInd Ltd.



Signature of Authorised Signatory:

Place: Mauritius

Date: 16.02.2021