

Lighthouse India III Equity Investors, Limited
 Suite 218, 22 St Georges Street, Port-Louis, Mauritius
 Tel: (230) 212 9800 Fax: (230) 212 9833

March 24, 2022

The General Manager
 Department of Corporate Services
BSE Limited
 Email: corp.relations@bseindia.com

The Company Secretary and Compliance Officer
Shaily Engineering Plastics Limited
 Email: secretarial@shaily.com

Script Code: SHAILY ENGINEERING PLASTICS LIMITED
SHAILY | 501423 | INE151G01010

Dear Sir/ Madam

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We, Lighthouse India III Equity Investors, Limited, submit relevant disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, consequent to our purchase of equity shares of Shaily Engineering Plastics Limited via the open market today.

Kindly take on your record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully



Fabrice Arlapen
 Director

End: as above



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)			
Shaily Engineering Plastics Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Acquirer - Lighthouse India III Equity Investors, Limited PACS - (i) Lighthouse India Fund III, Limited (ii) Lighthouse India III Employee Trust			
Whether the acquirer belongs to Promoter/Promoter group			
No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
BSE Limited			
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)	-	-	-
(i) Lighthouse India III Equity Investors, Limited	94,055	1.03%	1.03%
(ii) Lighthouse India Fund III, Limited	507,198	5.53%	5.53%
(iii) Lighthouse India III Employee Trust	5,623	0.06%	0.06%
Total	606,876	6.62%	6.62%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
c) Voting rights (VRs) otherwise than by equity shares	-	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
e) Total (a+b+c+d)	606,876	6.62%	6.62%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
(i) Lighthouse India III Equity Investors, Limited	225,407	2.46%	2.46%
(ii) Lighthouse India Fund III, Limited	-	0.00%	0.00%
(iii) Lighthouse India III Employee Trust	2,467	0.03%	0.03%
Total	227,874	2.48%	2.48%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	0.00%	0.00%
e) Total (a+b+c+d)	227,874	2.48%	2.48%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	-	-	-
(i) Lighthouse India III Equity Investors, Limited	319,462	3.48%	3.48%
(ii) Lighthouse India Fund III, Limited	507,198	5.53%	5.53%
(iii) Lighthouse India III Employee Trust	8,090	0.09%	0.09%
Total	834,750	9.10%	9.10%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	0.00%	0.00%
e) Total (a+b+c+d)	834,750	9.10%	9.10%
Mode of acquisition (e.g. open market/public issue / rights issue/preferential allotment / inter-se transfer encumbrance, etc.)			Open market





Date of acquisition of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 March 2022
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 9,17,35,020 consisting of 91,73,502 Equity Shares of face value of Rs.10/- each fully paid.
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 9,17,35,020 consisting of 91,73,502 Equity Shares of face value of Rs.10/- each fully paid.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,17,35,020 consisting of 91,73,502 Equity Shares of face value of Rs.10/- each fully paid.

For Lighthouse India III Equity Investors, Limited



[Handwritten Signature]

Authorized Signatory

Place: Port Louis, Mauritius

Date: March 24, 2022

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.