

July 07, 2023

To,
The Manager
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to direct acquisition of 26,29,933 equity shares representing 9.13% of the paid-up equity share capital of the Target Company and also an Indirect Acquisition of 40.82% equity shares of the Target Company through acquisition of 49,940 equity shares of Chandbagh Investments Limited ('CIL') and 5,140 equity shares of Globus Infosys Private Limited ('GIPL').

You are requested to take the same in your records.

Madhavi Swarup

Acquirer

CC:

To

The Compliance Officer

Globus Spirits Limited

F-0, Plot No-1&2, Mira Corporate Suites,

Ground Floor, Ishwar Nagar, Mathura Road,

New Delhi, Delhi, 110065

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Globus Spirits Limited		
Names of the Acquirer/Seller and Person Acting in Concert (PAC) with the Acquirer	<ul style="list-style-type: none"> - Ms. Madhavi Swarup (Hereinafter referred to as the 'Acquirer') - Mr. Bhupender Kumar Bishnoi - Ms. Roshni Bishnoi - Ms. Radhika Swarup - Mr. Madhav Kumar Swarup - Ms. Saroj Rani Swarup - Globus Infosys Private Limited ('GIPL') - Chandbagh Investments Limited ('CIL') - Ram Bagh Facilities Services LLP (Hereinafter collectively referred to as the 'PAC')		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ('BSE') National Stock Exchange of India Limited ('NSE')		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights			

Acquirers			
Ms. Madhavi Swarup	60	0.00	0.00
PAC's			
Bhupender Kumar Bishnoi	60	0.00	0.00
Roshni Bishnoi	90	0.00	0.00
Radhika Swarup	4,400	0.02	0.02
Madhav Kumar Swarup	60	0.00	0.00
Saroj Rani Swarup	60	0.00	0.00
Globus Infosys Private Limited*	5,38,854	1.87	1.87
Chandbagh Investments Limited*	1,12,19,840	38.95	38.95
Ram Bagh Facilities Services LLP	2,37,177	0.82	0.82
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
Total (a+b+c+d)	1,20,00,631	41.67	41.67
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Acquirers			
Ms. Madhavi Swarup	26,29,933	9.13	9.13
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	26,29,933	9.13	9.13
After the acquisition/sale, holding:			
a) Shares carrying voting rights			
Acquirers			
Ms. Madhavi Swarup	26,29,993	9.13	9.13
PAC's			
Bhupender Kumar Bishnoi	60	0.00	0.00

Roshni Bishnoi	90	0.00	0.00
Radhika Swarup	4,400	0.02	0.02
Madhav Kumar Swarup	60	0.00	0.00
Saroj Rani Swarup	60	0.00	0.00
Globus Infosys Private Limited*	5,38,854	1.87	1.87
Chandbagh Investments Limited*	1,12,19,840	38.95	38.95
Ram Bagh Facilities Services LLP	2,37,177	0.82	0.82
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0.00	0.00
Total (a+b+c+d)#	1,46,30,564	50.80	50.80
Mode of acquisition/sale	Off market Transfer amongst the member of promoter and promoter group as a gift.		
Date of receipt of intimation of Acquisition of shares	July 06, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 28,80,27,490/- (Twenty Eight Crores Eighty Lakh Twenty Seven Thousand Four Hundred and Ninety Only) consisting of 2,88,02,749 (Two Crore Eighty Eight Lakh Two Thousand Seven Hundred and Forty Nine Only) Equity shares of INR 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 28,80,27,490/- (Twenty Eight Crores Eighty Lakh Twenty Seven Thousand Four Hundred and Ninety Only) consisting of 2,88,02,749 (Two Crore Eighty Eight Lakh Two Thousand Seven Hundred and Forty Nine Only) Equity shares of INR 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 28,80,27,490/- (Twenty Eight Crores Eighty Lakh Twenty Seven Thousand Four Hundred and Ninety Only) consisting of 2,88,02,749 (Two Crore Eighty Eight Lakh Two Thousand Seven Hundred and Forty Nine Only) Equity shares of INR 10/- each.		

#Kindly note that Ajay Kumar Swarup and Shekhar Swarup are the part of promoter and promoter group, however for the purpose of this transaction they are not classified as PAC, since they are the sellers in the existing transaction.

(*) There is an indirect acquisition of shares in the said companies by the Acquirers. The details of acquisition are explained in the note mentioned below.

Note -1 Kindly note that such inter se transfer includes the direct acquisition of 26,29,933 equity shares representing 9.13% of the paid-up equity share capital of the Target Company and also an Indirect Acquisition of 40.82% equity shares of the Target Company through acquisition of 49,940 equity shares of Chandbagh Investments Limited ('CIL') and 5,140 equity shares of Globus Infosys Private Limited ('GIPL')

Note – 2 Chandbagh Investments Limited ('CIL') and Globus Infosys Private Limited ('GIPL') are the members of Promoter and Promoter group of the Target Company and hold 38.95% and 1.87% shares in the Target Company, respectively. There will be transfer of shares by the promoters of CIL and GIPL to the Acquirer pursuant to which there will be indirect acquisition of shares or control by the Acquirer over Target Company. The details of current holding of along with holding post the acquisition of shares by the Acquirer in Target Company, CIL and GIPL is mentioned below—

	Before proposed transaction (In %)			After proposed transaction (In %)			Indirect acquisition through	
	CIL	GPIL	Target Company	CIL	GPIL	Target Company	CIL	GPIL
Mr. Ajay Kumar Swarup	23.78	51.50	6.68	0.01	0.10	0.08	NA	NA
Ms. Madhavi Swarup	0.01	48.50	0.00	49.96	99.90	9.13	49.98	51.40
Mr. Shekar Swarup	26.18	NA	2.66	0.01	NA	0.13	NA	NA
Northern India Alcohol Sales Limited	0.01	NA	NA	0.01	NA	NA	NA	NA
Astral Capital Private Limited	50.00	NA	NA	50.00	NA	NA	NA	NA
Mr. Bhupendra Kumar Bishnoi	NA	NA	0.00	NA	NA	0.00	NA	NA
Ms. Roshni Bishnoi	NA	NA	0.00	NA	NA	0.00	NA	NA
Mr. Madhav Kumar Swarup	NA	NA	0.00	NA	NA	0.00	NA	NA
Ms. Saroj Rani Swarup	0.01	NA	0.00	0.01	NA	0.00	NA	NA
Ms. Radhika Swarup	NA	NA	0.02	NA	NA	0.02	NA	NA
Chandbagh	NA	NA	38.95	NA	NA	38.95	NA	NA

Investments Ltd								
Globus Infosys Private Limited	NA	NA	1.87	NA	NA	1.87	NA	NA
Ram Bagh Facilities Services LLP	NA	NA	0.82	NA	NA	0.82	NA	NA

Pursuant to the above acquisition, the Acquirer will hold 9.13% shares directly in the Target Company and 40.82% shares indirectly through CIL & GIPL in the Target Company.

(Madhavi Swarup)
Acquirer

Date: July 07, 2023
Place: New Delhi