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<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
<b>Security Code:</b> 532880	<b>Symbol:</b> OMAXE

**Subject: Intimation of disclosure required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of proposed acquisition of equity shares of Omaxe Limited and Guild Builders Private Limited (Holding Company of Omaxe Limited).

You are requested to take the same on record.

Thanking You.

**For and on behalf of Acquirer**

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**Mohit Goel**

Place: New Delhi

Date: 05.05.2023

**Encl.: As above**

**CC:**

<b>Guild Builders Private Limited</b> Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	<b>Omaxe Limited</b> Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Omaxe Limited (" <b>Omaxe or Target Company</b> ")
2.	Name of the acquirer(s)	Mr. Mohit Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Mr. Mohit Goel is son of Mr. Rohtas Goel, Chairman & Promoter of Omaxe Limited, and shall be part of Promoter(s) and Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rohtas Goel
	b. Proposed date of acquisition	On or after Friday, 12 <sup>th</sup> May 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	(i) 1,22,53,000 Equity Shares of Guild Builders Private Limited, holding company of Omaxe Limited (" <b>Guild</b> "). (ii) 15,33,250 Equity Shares of Omaxe Limited
	d. Total shares to be acquired as % of share capital of TC	(i) 1,22,53,000 Equity Shares of Guild representing 22.77% equity share capital in Guild, which is equivalent to 15.58% proportionate percentage/ indirect acquisition in Omaxe Limited. (ii) 15,33,250 Equity Shares of Omaxe Limited, representing 0.84% equity shares and/or voting rights in Omaxe Limited.  <b>(i) and (ii) above collectively represents 16.42% direct and indirect proportionate percentage/ acquisition in Omaxe Limited.</b>
	e. Price at which shares are proposed to be acquired	Not Applicable (Transfer by way of Gift)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares of Omaxe Limited and its holding Company (Guild Builders Pvt. Ltd.) between immediate relatives by way of Gift.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable. The shares are proposed to be transferred by way of Gift. Therefore no consideration involved.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable. The shares are proposed to be transferred by way of Gift. Therefore no consideration involved.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable. The shares are proposed to be transferred by way of Gift. Therefore no consideration involved.

9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	The transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction	After the proposed transaction		
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a	<b>Acquirer(s) and PACs (other than sellers)</b>				
	<b>A. Acquirer(s) (other than sellers)</b>				
	Mr. Mohit Goel*	0	0	15,33,250	0.84%
	<b>B. PACs (other than sellers)</b>				
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
	M/s Guild Builders Pvt. Ltd	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	M/s VSG Builders Pvt. Ltd.	0	0.00	0	0.00
	M/s NJS Developers Pvt. Ltd.	0	0.00	0	0.00
	M/s Ajitesh Consultants Pvt. Ltd.	0	0.00	0	0.00
	Mr. Jatin Goel	0	0.00	0	0.00
	Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
	Sunil Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Seema Goel	21,000	0.01	21,000	0.01
	M/s Annay Realtors Pvt Ltd.	0	0.00	0	0.00
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
b	<b>Seller (s)</b>				
	Mr. Rohtas Goel	27,47,250	1.50	12,14,000	0.66%
	<b>Total (a+b)</b>	<b>13,56,06,918</b>	<b>74.14</b>	<b>13,56,06,918</b>	<b>74.14</b>

**\*Note:** In addition to above proposed acquisition of 15,33,250 (0.84%) Equity Shares of Omaxe Limited, an aggregate of 1,22,53,000 Equity Shares of Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) are also proposed to be transferred by Mr. Rohtas Goel to his son Mr. Mohit Goel, by way of Gift, which shall be equivalent to 15.58% proportionate percentage of indirect acquisition in Omaxe Limited.

**Mohit Goel**

**Date: 05.05.2023**

**Place: New Delhi**