

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Restaurant Brands Asia Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/seller	QSR ASIA PTE. LTD.		
Whether the acquirer/ seller belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	20,18,11,111	40.80%	40.06%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	20,18,11,111	40.80%	40.06%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	12,54,41,820	25.36%	24.90%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked /released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	12,54,41,820	25.36%	24.90%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired/ sold	7,63,69,291	15.44%	15.16%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil

d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	7,63,69,291	15.44%	15.16%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 15, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,94,59,22,060/- (Rupees Four Hundred Ninety-Four Crore Fifty-Nine Lakh Twenty-Two Thousand Sixty Only) divided into 49,45,92,206 equity shares of Rs. 10/- (Rupees Ten Only) each ¹		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,94,59,22,060/- (Rupees Four Hundred Ninety-Four Crore Fifty-Nine Lakh Twenty-Two Thousand Sixty Only) divided into 49,45,92,206 equity shares of Rs. 10/- (Rupees Ten Only) each ¹		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,03,73,08,490/- (Rupees Five Hundred and Three Crore Seventy-Three Lakh Eight Thousand Four Hundred and Ninety only) divided into 50,37,30,849 equity shares of Rs. 10/- (Rupees Ten Only) each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signed and delivered for and on behalf of QSR Asia Pte. Ltd.



Name: Poh Chin Boon

Designation: Director

Place: 163 PENANG ROAD, #06-02 WINSLAND HOUSE II, SINGAPORE 238463

Date: September 15, 2023

¹ Total share capital/ voting capital is considered as per the shareholding pattern filed by the TC for the quarter ended June 30, 2023 as required under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.