

Hi-Print Electromack Pvt. Ltd.

February 20, 2020

To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road, Moradabad-244001 Uttar Pradesh E-mail: cs@genuspaper.com	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 538961
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Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Composite Scheme of Arrangement amongst Vivekshil Dealers Private Limited, CRG Trading & Finvest Private Limited, Genus International Commodities Limited, Kailash Industries Limited, Kailash Vidyut and Ispat Limited and Hi-Print Electromack Private Limited, as approved by the Hon'ble NCLT vide its Order no.CA (CAA) No.245/ALD/2019 Dated 22.01.2020, please find enclosed herewith the disclosure under Regulation 10(6) read with Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of increase in the Company's shareholding/stake in target Company (i.e. Genus Paper & Boards Limited).

Kindly take the same on your records and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,

For **Hi-Print Electromack Private Limited**



(Rajendra Kumar Agarwal)
Director/Authorised Signatory
DIN: 00011127

Hi-Print Electromack Private Limited
(A Kailash Group Company)
Corporate Identity Number
U31909UP1997PTC092514

Correspondence Office:
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Registered Office:
Village Aghwanpur, Kanth Road,
Moradabad, Uttar Pradesh, 244001, IN
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FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Paper & Boards Limited			
2	Name of the acquirer (s)	Hi-Print Electromack Private Limited			
3	Name of the Stock Exchange where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)			
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer between the Promoter Group entities pursuant to the Composite Scheme of Arrangement amongst Hi-Print Electromack Private Limited, Vivekshil Dealers Private Limited, CRG Trading & Finvest Private Limited, Genus International Commodities Limited, Kailash Industries Limited and Kailash Vidyut and Ispat Limited approved by the Hon'ble NCLT vide its Order no. CA (CAA) No.245/ALD/2019 dated January 22, 2020. The Effective Date for the Scheme of Arrangement is February 19, 2020. Subsequent to effectiveness of the Scheme, the equity shares of the Target Company shall become the assets of the Transferee Company. Accordingly the said equity shares will be transferred in due course to a demat account of the Transferee Company.			
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	N.A.			
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	N.A.			
	- date of filing with the stock exchange.	N.A.			
7	Details of the acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	N.A.	N.A.		
	b. Date of acquisition	N.A.	N.A.		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.		
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.		
8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	(a) Each Acquirer / Transferee • HI-Print Electromack Private Limited	5574300	2.17%	47302827	18.40%
	(b) Each Seller/ Transferor • Vivekshil Dealers Private Limited • CRG Trading & Finvest Private Limited • Genus International Commodities Limited • Kailash Industries Limited • Kailash Vidyut and Ispat Limited	23736757 3750210 4205000 9961560 75000	9.223% 1.457% 1.634% 3.871% 0.029%	0.00 0.00 0.00 0.00 0.00	0.00% 0.00% 0.00% 0.00% 0.00%

Note: Pre/post transaction Shareholding details of Promoters/ Promoter Group/PAC for Target Company is attached as 'Annexure-A'



Signature of the acquirer / seller / Authorised Signatory
Hi-Print Electromack Private Limited (Through Rajendra Kumar Agarwal, Director (DIN: 00011127)
Promoter / Acquirer of Genus Paper & Boards Limited
Place: Jaipur
Date: 20.02.2020

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	ADITYA TODI	5000	0.00			5000	0.00
2	AMIT AGARWAL (HUF)	146150	0.06			146150	0.06
3	AMIT KUMAR AGARWAL	3416076	1.33			3416076	1.33
4	AMRIT LAL TODI	3206000	1.25			3206000	1.25
5	AMRIT LAL TODI (HUF)	1704500	0.66			1704500	0.66
6	ANAND TODI	4125310	1.60			4125310	1.60
7	ANAND TODI (HUF)	398000	0.15			398000	0.15
8	ANJU AGARWAL	152841	0.06			152841	0.06
9	ASHUTOSH TODI	114000	0.04			114000	0.04
10	BALDEV KUMAR AGARWAL	508000	0.20			508000	0.20
11	BANWARI LAL TODI	3660160	1.42			3660160	1.42
12	BANWARI LAL TODI (HUF)	309280	0.12			309280	0.12
13	HIMANSHU AGRAWAL	8028136	3.12			8028136	3.12
14	ISHWAR CHAND AGARWAL	10329447	4.02			10329447	4.02
15	ISHWAR CHAND AGARWAL (HUF)	402920	0.16			402920	0.16
16	JITENDRA AGARWAL	3394809	1.32			3394809	1.32
17	KAILASH CHANDRA AGARWAL	13298356	5.17			13298356	5.17
18	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.48			1245600	0.48
19	MONISHA AGARWAL	1590391	0.62			1590391	0.62
20	NARAYAN PRASAD TODI (HUF)	1279000	0.50			1279000	0.50
21	NARAYAN PRASAD TODI	1203600	0.47			1203600	0.47
22	PARUL AGARWAL	807000	0.31			807000	0.31
23	PHOOS RAJ TODI	668000	0.26			668000	0.26
24	RAJENDRA AGARWAL	3307133	1.29			3307133	1.29
25	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.17			432000	0.17
26	RUBAL TODI	904400	0.35			904400	0.35
27	SEEMA TODI	820600	0.32			820600	0.32
28	SHANTI DEVI AGARWAL	1610000	0.63			1610000	0.63
29	SHARDA TODI	1383000	0.54			1383000	0.54
30	SIMPLE AGARWAL	751020	0.29			751020	0.29
31	CRG TRADING AND FINVEST (P) LTD.	3750210	1.46	(3,750,210)	-1.46	0	0.00
32	GENUS INNOVATION LIMITED	4769600	1.85			4769600	1.85
33	GENUS INTERNATIONAL COMMODITIES LIMITED	4205000	1.64	(4,205,000)	-1.64	0	0.00
34	GENUS POWER INFRASTRUCTURES LIMITED	500000	0.19			500000	0.19
35	HI-PRINT ELECTROMACK PRIVATE LIMITED*	5574300	2.17	41,728,527	16.23	47302827	18.40
36	IC FINANCE PRIVATE LTD	112800	0.04			112800	0.04
37	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.08			7926000	3.08
38	KAILASH INDUSTRIES LIMITED	9961560	3.87	(9,961,560)	-3.87	0	0.00
39	KAILASH VIDYUT AND ISPAT LIMITED	75000	0.03	(75,000)	-0.03	0	0.00
40	VIVEKSHIL DEALERS PVT. LTD.	23736757	9.23	(23,736,757)	-9.23	0	0.00
41	BALDEV KUMAR AGARWAL (HUF)	0	0.00			0	0.00
42	MANJU DEVI TODI	0	0.00			0	0.00
43	BAJRANG LAL TODI (HUF)	0	0.00			0	0.00
44	VISHNU TODI (HUF)	0	0.00			0	0.00
45	VISHNU TODI	0	0.00			0	0.00
46	PHOOS RAJ TODI (HUF)	0	0.00			0	0.00
	TOTAL	129811956	50.49	0	0.00	129811956	50.49

*Acquirer



Signature of the acquirer / seller / Authorised Signatory

Hi-Print Electromack Private Limited (Through Rajendra Kumar Agarwal, Director (DIN: 00011127))

Place: Jaipur

Date: 20.02.2020