



ICICI Securities Limited
ICICI Venture House
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Maharashtra, India
Tel: +91 22 6807 7100
E-mail: acc.openoffer@icicisecurities.com
Website: www.icicisecurities.com
SEBI Registration: INM000011179

Deutsche Equities India Private Limited
14th Floor, The Capital, C-70, G Block
Bandra Kurla Complex Mumbai – 400051
Maharashtra, India
Tel: +91 22 6670 5008
E-mail: acc.openoffer@db.com
Website: www.deutschebank.co.in
SEBI Registration No.: INM000010833

August 25, 2022

To,
The Manager (Corporate Relations)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 500410

Sub: Open offer for the acquisition of up to 4,89,56,419 fully paid-up equity shares of the face value of INR 10 each (“Equity Shares”) of ACC Limited (“Target Company”) from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“Takeover Regulations”, and such open offer for acquisition referred as “Open Offer”).

Dear Sir/ Ma’am,

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited and Deutsche Equities India Private Limited, as the Managers to the Offer pursuant to and in accordance with, Regulation 12(1) of the Takeover Regulations.

In accordance with Takeover Regulation number 18 (7), a pre offer opening advertisement cum corrigendum to Detailed Public Statement, dated August 24, 2022, was published on August 25, 2022, in the same newspapers where the Detailed Public Statement for the Open Offer was published (**Attached**).

Terms not defined herein shall have the meaning ascribed to them under the letter of offer.

Yours sincerely,

For **ICICI Securities Limited**

Name: Sameer Purohit
Designation: VP

For **Deutsche Equities India Private Limited**

Name: Divyesh Chitalia **Name:** Muffazal Arsiwalla
Designation: Director **Designation:** Director

