



PRISM JOHNSON LIMITED

(FORMERLY PRISM CEMENT LIMITED)

Ref : ASK/UD/848/2019

May 10, 2019

The National Stock Exchange (India) Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Declaration in respect of Unmodified Opinion on Audited Financial Statement for the Financial Year ended March 31, 2019

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewby declare and confirm that the Statutory Auditors of the Company viz. G. M. Kapadia & Co., Chartered Accountants, have issued an Unmodified Audit Report on Standalone and Consolidated Financial Statements of the Company for the year ended March 31, 2019.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

MANISH BHATIA
CHIEF FINANCIAL OFFICER

