



Ref: SSFL/Stock Exchange/2022-23/077

Date: September 23, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis

Ref: Our letter No. SSFL/Stock Exchange/2022-23/73 dated September 21, 2022

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we wish to inform that Management Committee of the Board of Directors of the Company vide its resolution dated September 23, 2022, has approved and allotted 402 (Four Hundred and Two) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh Only), at premium of Rs. 3,924/- (Rupees Three Thousand Nine Hundred and Twenty-Four only) each, on a private placement basis in demat form, in consideration of an aggregate amount of Rs. 40,35,77,448/- (Rupees Forty Crores Thirty-Five Lakh Seventy-Seven Thousand Four Hundred and Forty-Eight only) issued through Placement Memorandum dated September 23, 2022.

The details as required under the Listing Regulations read with SEBI Circular No. CIR/ CFD/CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	402 (Four Hundred and Two) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated, Non-Convertible Debentures
Size of the Issue	Rs. 50,00,00,000/- (Rupees Fifty Crore only) including greenshoe option of Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	18 (Eighteen) months and 9 (Nine) days
Date of allotment	September 23, 2022
Date of maturity	April 01, 2024
Interest rate payment	Interest rate is based on the performance of Reference Index of 10-Year Government Security-6.54% GS 2032 (ISIN: IN0020210244)

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

We request you to kindly take on record the aforesaid information.

Thanking You,

Yours Sincerely.

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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