

October 20, 2021



To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Maharashtra, India <u>Scrip Code: 532767</u>	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India <u>Scrip Code: GAYAPROJ</u>
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Dear Sir/Madam,

Sub: Disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions which continued beyond 30 days

With reference to the above captioned subject and as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, please find the disclosure for the defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions which is due beyond 30 days attached as **Annexure A**.

This is for your information and records.

Yours faithfully

Gayatri Projects Limited

Chetan Kumar Sharma

Chetan Kr. Sharma
Company Secretary &
Compliance Officer



Encl.: As Above

Annexure A

For loans including revolving facilities like cash credit from banks and financial institutions

I

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	<i>M/s Gayatri Projects Limited</i>
2	Date of making the disclosure	<i>20-10-2021</i>
3	Nature of obligation	<i>Working Capital - Cash Credit - 198 Cr Interchangeability from NFB to FB : Rs.143.00 Cr</i>
4	Name of the Lender(s)	<i>Canara Bank</i>
5	Date of default	<i>20-09-2021</i>
6	Current default amount (break - up of principal and interest in INR crore)	<i>Rs.0.20 cr Principal - Rs.0.20 cr Interest - Rs.-----</i>
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	<i>Loan Sanctioned - Rs.341.00 crores Outstanding - Rs.530.59 crores Tenure - On Demand Interest Rate - @11.00% Secured</i>
8	Total amount of outstanding borrowings from Banks / financial institutions in INR Crore)	<i>Fund Based :Rs.2238.67 Cr Non Fund Based : Rs.3480.03 Cr</i>
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	<i>Fund Based : Rs.3117.76 Cr (Including Advances from Contractees of Rs.822.96 Cr, Inter Corporate Loans of Rs.10.69 Cr and Unsecured Loans of Rs.45.44 Cr and borrowings from Banks / Financial Institutions Rs.2238.67 Cr) Non Fund Based : Rs.3480.03 Cr</i>



II

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	M/s Gayatri Projects Limited
2	Date of making the disclosure	20-10-2021
3	Nature of obligation	Equipment Term Loan Default
4	Name of the Lender(s)	Shriram Transport Finance Co Ltd
5	Date of default	20-09-2021
6	Current default amount (break - up of principal and interest in INR crore)	Rs.0.02 cr Principal - Rs0.02 cr Interest - Rs0.0.00 cr
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Loan Sanctioned - Rs.0.63 crores Outstanding - Rs.0.13 crores Tenure - 36 Months Interest Rate - @14% Secured
8	Total amount of outstanding borrowings from Banks / financial institutions in INR Crore)	Fund Based :Rs.2238.67 Cr Non Fund Based : Rs.3480.03 Cr
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Fund Based : Rs.3117.76 Cr (Including Advances from Contractees of Rs.822.96 Cr, Inter Corporate Loans of Rs.10.69 Cr and Unsecured Loans of Rs.45.44 Cr and borrowings from Banks / Financial Institutions Rs.2238.67 Cr) Non Fund Based : Rs.3480.03 Cr



III

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	M/s Gayatri Projects Limited
2	Date of making the disclosure	20-10-2021
3	Nature of obligation	Equipment Term Loan Default
4	Name of the Lender(s)	Shriram Transport Finance Co Ltd
5	Date of default	20-09-2021
6	Current default amount (break - up of principal and interest in INR crore)	Rs.0.02 cr Principal - Rs0.02 cr Interest - Rs0.0.00 cr
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Loan Sanctioned - Rs.0.51 crores Outstanding - Rs.0.17 crores Tenure - 36 Months Interest Rate - @14% Secured
8	Total amount of outstanding borrowings from Banks / financial institutions in INR Crore)	Fund Based :Rs.2238.67 Cr Non Fund Based : Rs.3480.03 Cr
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Fund Based : Rs.3117.76 Cr (Including Advances from Contractees of Rs.822.96 Cr, Inter Corporate Loans of Rs.10.69 Cr and Unsecured Loans of Rs.45.44 Cr and borrowings from Banks / Financial Institutions Rs.2238.67 Cr) Non Fund Based : Rs.3480.03 Cr



IV

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	M/s Gayatri Projects Limited
2	Date of making the disclosure	20-10-2021
3	Nature of obligation	Equipment Term Loan Default
4	Name of the Lender(s)	Shriram Transport Finance Co Ltd
5	Date of default	20-09-2021
6	Current default amount (break - up of principal and interest in INR crore)	Rs.0.11 cr Principal - Rs0.10 cr Interest - Rs0.0.01 cr
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Loan Sanctioned - Rs.3.41 crores Outstanding - Rs.0.89 crores Tenure - 36 Months Interest Rate - @14% Secured
8	Total amount of outstanding borrowings from Banks / financial institutions in INR Crore)	Fund Based :Rs.2238.67 Cr Non Fund Based : Rs.3480.03 Cr
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Fund Based : Rs.3117.76 Cr (Including Advances from Contractees of Rs.822.96 Cr, Inter Corporate Loans of Rs.10.69 Cr and Unsecured Loans of Rs.45.44 Cr and borrowings from Banks / Financial Institutions Rs.2238.67 Cr) Non Fund Based : Rs.3480.03 Cr

