

June 10, 2020

BSE Limited 1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 # 022 - 2272 3121, 2037, 2041, 3719, 2039, 2272 2061 corp.relations@bseindia.com

Security Code No.: 532508

National Stock Exchange of India Ltd. Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 # 022 -2659 8237, 8238, 8347, 8348 <u>cmlist@nse.co.in</u>

Security Code No. : JSL

Sub.: Intimation pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certificate received from the Axis Trustee Services Limited, Debenture Trustee for the half year March 31, 2020.

Please note that the above information on record.

Thanking you,

For JINDAL STAINLESS LIMITED

Navneet Raghuvanshi Company Secretary

Encl. As above



Jindal Stainless Ltd. CIN: L26922HR1980PLC010901 Corporate Office: Jindal Centre, 12 Bhikaiji Cama Place, New Delhi - 110066, India Registered Office: O.P. Jindal Marg, Hisar - 125005 (Haryana) India T: +91 11 26188345, 41462000, 61462000 F: +91 11 41659169 E: info@jindalstainless.com Website: www.jindalstainless.com, www.jslstainless.com ATSL/ DEL/2020-21/241 June 08, 2020

Jindal Stainless Ltd. Jindal Centre, 12 Bhikaji Cama Place, New Delhi-110066

## <u>Sub:</u> <u>Certificate of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) for the half year ended March 31, 2020</u>

Dear Sir/Madam,

This has reference to the Privately Placed, secured, Redeemable, Non-Convertible Debentures issued by Jindal Stainless Ltd. ("Company") and listed on the Debt segment of Bombay Stock Exchange of India Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a Certificate of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents w.r.t half yearly/annual financial results, disclosed by the Company as per Regulation 52(4). However, the company is required to submit the certificate within seven working days from the date of submission of information under regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

- 1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; &
- 2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitment.

Thanking You,

Yours Faithfully For Axis Trustee Services Limited (Debenture Trustee) Subhash Kumar Jha Date: 2020.06.10 11:05:32 +05'30' (Subhash Jha) Assistant General Manager

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585 Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbal - 400 025 Corborate Office:

The Ruby, 2nd Floer, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028 Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com