

JKCL/35/SE/2024

Date: 17<sup>th</sup> May, 2024

<b>The Bombay Stock Exchange Ltd.</b> <b>Corporate Relationship Department,</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street, Fort, Mumbai-400001</b> <b>Scrip Code:532644 (ISIN.INE 823G01014)</b> <b>Through BSE Listing Centre</b>	<b>National Stock Exchange of India Ltd.,</b> <b>Exchange Plaza, Bandra Kurla Complex,</b> <b>Bandra (E), Mumbai-400051</b> <b>Scrip Code: JKCEMENT (ISIN.INE</b> <b>823G01014)</b> <b>Through : NEAPS</b>
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Dear Sirs,

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Scheme of amalgamation between two subsidiaries Companies.**

By our letter/intimation dated 5<sup>th</sup> February, 2024 we informed you that on the same day the Board of Directors of Acro Paints Limited (“Transferor Company”) and JK Maxx Paints Limited (“Transferee Company”), have considered and approved the Scheme of Amalgamation of Transferor Company with Transferee Company on a going concern basis under the provisions of Section 233 of Companies Act, 2013 and the rules made thereunder and the said scheme of Amalgamation will be effective subject to the approval of the Regional Director Northern Region, New Delhi, shareholders and creditors of subsidiary Companies and other regulatory authorities, if any.

By another intimation dated 12.5.24 we informed that the scheme of Amalgamation sanctioning merger of Transferor Company with Transferee Company has been approved by the Regional Director (NR) on May 03, 2024. The Management is in the process to obtaining/amending PF/ESIC Registration for JK Maxx Paints Ltd and other necessary statutory formalities. The Scheme shall become effective upon completion of all statutory formalities and upon filing of the certified copy of the Order with the Registrar of Companies/Ministry of Corporate Affairs within 30 days from 3.5.24.

This is to update you that certified copies of the aforesaid order of the Regional Director (NR) dated 3<sup>rd</sup> May, 2024 sanctioning the Scheme from the Appointed Date, i.e 1<sup>st</sup> April, 2023, have been filed by Acro Paints Ltd on 14.5.24 and JK Maxx Paints Ltd on 17.5.2024 (after resolving technical issue by MCA) with the Ministry of Corporate Affairs/Registrar of Companies and therefore on and from 17.5.2024 the Scheme has become effective in terms thereof. Accordingly, the Scheme though operative from the Appointed Date has become effective effective from today i.e. 17<sup>th</sup> May, 2024.

The aforesaid information is also being placed on the website of the Company [www.jkcement.com](http://www.jkcement.com). We request you to please take the aforesaid information on record and oblige.

Yours faithfully,

For **J. K. Cement Ltd.**

**Shambhu Singh**  
**Vice President & Company Secretary**  
**M.No. FCS 5836**

**Corporate Office**

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Aligarh, Hamirpur, Prayagraj (U.P.)

