

July 21, 2023

Corporate Relations Department
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 511571

Dear Sir/ Madam,

Sub.: Reporting under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof (“Takeover Regulations”)

I, Mrs. Vijay Rathee, hereby submit the disclosure required under regulation 29(2) of the Takeover Regulations pursuant to the sale of equity shares held by me, of Som Datt Finance Corporation Limited (“**Company**”) pursuant to the consummation of the share purchase agreement dated November 09, 2022 (“**SPA**”).

The said sale of equity shares has been completed on July 21, 2023 pursuant to the consummation of the SPA through off-market transfer, as contemplated under the said SPA. The disclosure under regulation 29(2) of Takeover Regulations is being made thereunder.

Request you to kindly disseminate the information on your website.

Thanking you,

Yours faithfully,



Mrs. Vijay Rathee

Encl.: Report under regulation 29(2) of Takeover Regulations

CC:

Company Secretary & Compliance Officer
Som Datt Finance Corporation Limited
516, Suneja Tower-I,
District Centre, Janakpuri,
Delhi-110058

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Datt Finance Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Bhaskara Rao Bollineni Mr. Bhavanam Ruthvik Reddy		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	33,97,459	33.95%	33.95%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	33,97,459	33.95%	33.95%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	33,97,459(^)	33.95%(^)	33.95%(^)
b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	33,97,459(^)	33.95%(^)	33.95%(^)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	N.A.	N.A.	N.A.
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	N.A.	N.A.	N.A.
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Through off market transfer (^)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 21, 2023 being the date of transfer of the equity shares		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		

(^)The equity shares were transferred through off-market transaction on July 21, 2023 pursuant to the consummation of the Share Purchase Agreement dated November 09, 2022.

(*) Calculated based on the latest shareholding pattern for the quarter ended June 30, 2022, filed with BSE Limited.

Vijay Rathee

Signature of the Seller

(Mrs. Vijay Rathee)

Place: GURUGRAM, HARYANA

Date: 21/07/2023