



November 22, 2022

To

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051

BSE Limited  
Department of Corporate Services/ Listing  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

SYMBOL: POLICYBZR

SCRIP CODE: 543390

**Sub.: Intimation of allotment of Equity shares against exercise of vested Employee Stock Options under PB Fintech Employees Stock Option Plan 2021 (“ESOP 2021”) of the Company**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“LODR”) and SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“SEBI (SBEB & SE) Regulations, 2021”), this is to inform you that the Nomination and Remuneration Committee by way of circular resolution passed on November 21, 2022, has allotted 6,16,543 (Six Lakh Sixteen Thousand Five Hundred Forty Three) equity shares of face value of Rs. 2/- each to eligible employees upon exercise of vested options under PB Fintech Employees Stock Option Plan 2021 (“ESOP 2021”).

Post allotment, the issued and paid-up share capital of the Company stands increased from Rs.89,89,99,612/- consisting of 44,94,99,806 equity shares having a face value of Rs. 2/- each to Rs. 90,02,32,698/- consisting of 45,01,16,349 equity shares having a face value of Rs. 2/- each.

Further we would like to confirm that the above allotted shares shall rank *pari passu* with the existing equity shares of the Company and the Company is in process of completing the other formalities with respect to listing of the said allotted shares.

The details as required as disclosure under Regulation 10(c) read with Part E of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as an “Annexure-A.”

The above said disclosure will also be hosted on the website of the Company at [www.pbfintech.in](http://www.pbfintech.in).

You are requested to kindly take the same in your records.

Thanking you,

Yours Sincerely

**For PB Fintech Limited**

**Bhasker Joshi**  
**Company Secretary and Compliance Officer**

Encl.: A/a

policybazaar<sup>®</sup>

paisabazaar<sup>®</sup>

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## PB FINTECH LIMITED

(Formerly Known As PB Fintech Private Limited/Etechaces Marketing And Consulting Private Limited)

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)

Telephone No. : 0124-4562907, Fax : 0124-4562902 E-mail : [enquiry@policybazaar.com](mailto:enquiry@policybazaar.com)

Website : [www.pbfintech.in](http://www.pbfintech.in) CIN : L51909HR2008PLC037998

**Annexure-A****Disclosure pursuant to Regulation 10(c) of SEBI (SBEB & SE) Regulations, 2021:**

| S. No. | Particulars   | Details  |
|--------|---|--|
| 1.     | Company name and address of Registered Office   | PB Fintech Limited<br>Plot No.119, Sector-44, Gurugram-122001, Haryana   |
| 2.     | Name of the recognized Stock Exchanges on which the company's shares are listed   | National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")   |
| 3.     | Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange | BSE had granted In-principle approval vide letter no. DCS/IPO/MJ/ESOP-IP/2433/2022-23 dated August 03, 2022.<br><br>NSE had granted In-principle approval vide letter no. NSE/LIST/30971 on August 11, 2022. |
| 4.     | Filing Number, if any   | NSE IP Application No.: 30971<br>BSE IP Application No.: 151149  |
| 5.     | Title of the Scheme pursuant to which shares are issued, if any:  | PB Fintech Employees Stock Option Plan 2021 ("ESOP 2021")  |
| 6.     | Kind of security to be listed   | Equity Shares  |
| 7.     | Par value of the shares   | Rs. 2/-  |
| 8.     | Date of issue of shares   | November 21, 2022: Allotment Date  |
| 9.     | Number of shares issued   | 6,16,543 (Six Lakh Sixteen Thousand Five Hundred Forty Three)  |
| 10.    | Share Certificate No., if applicable :  | Not Applicable   |
| 11.    | Distinctive number of the share, if applicable  | 449499807- 450116349   |
| 12.    | ISIN Number of the shares if issued in Demat  | INE417T01026   |
| 13.    | Exercise price per share:   | Rs. 2/-  |
| 14.    | Premium per share   | NIL  |
| 15.    | Total issued shares after this issue  | 45,01,16,349   |
| 16.    | Total issued share capital after this issue   | 90,02,32,698/-   |
| 17.    | Details of any lock-in on the shares  | NIL  |
| 18.    | Date of expiry of lock-in   | Not Applicable   |
| 19.    | Whether shares are identical in all respects to existing shares? If not, when will they become identical?   | Shares are identical in all respects with the existing equity shares of the Company  |
| 20.    | Details of listing fees, if payable   | Not Applicable   |

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