

November 22, 2022

To

National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai – 400001

SYMBOL: POLICYBZR SCRIP CODE: 543390

Sub.: Intimation of allotment of Equity shares against exercise of vested Employee Stock Options under PB Fintech Employees Stock Option Plan 2021 ("ESOP 2021") of the Company

Dear Sir/Madam.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("LODR") and SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI (SBEB & SE) Regulations, 2021"), this is to inform you that the Nomination and Remuneration Committee by way of circular resolution passed on November 21, 2022, has allotted 6,16,543 (Six Lakh Sixteen Thousand Five Hundred Forty Three) equity shares of face value of Rs. 2/- each to eligible employees upon exercise of vested options under PB Fintech Employees Stock Option Plan 2021 ("ESOP 2021").

Post allotment, the issued and paid-up share capital of the Company stands increased from Rs.89,89,99,612/- consisting of 44,94,99,806 equity shares having a face value of Rs. 2/- each to Rs. 90,02,32,698/- consisting of 45,01,16,349 equity shares having a face value of Rs. 2/- each.

Further we would like to confirm that the above allotted shares shall rank *pari passu* with the existing equity shares of the Company and the Company is in process of completing the other formalities with respect to listing of the said allotted shares.

The details as required as disclosure under Regulation 10(c) read with Part E of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as an "Annexure-A."

The above said disclosure will also be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you,

Yours Sincerely

**For PB Fintech Limited** 

Bhasker Joshi Company Secretary and Compliance Officer

Encl.: A/a







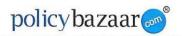




## Annexure-A

## Disclosure pursuant to Regulation 10(c) of SEBI (SBEB & SE) Regulations, 2021:

S. No.	Particulars	Details
1.	Company name and address of Registered	PB Fintech Limited
	Office	Plot No.119, Sector-44, Gurugram-122001,
		Haryana
2.	Name of the recognized Stock Exchanges on	National Stock Exchange of India Limited
	which the company's shares are listed	("NSE") and BSE Limited ("BSE")
3.	Filing date of the statement referred in	BSE had granted In-principle approval vide
	regulation 10(b) of the Securities and Exchange	letter no. DCS/IPO/MJ/ESOP-IP/2433/2022-23
	Board of India (Share Based Employee	dated August 03, 2022.
	Benefits and Sweat Equity) Regulations, 2021	
	with the recognized Stock Exchange	NSE had granted In-principle approval vide
		letter no. NSE/LIST/30971 on August 11, 2022.
4.	Filing Number, if any	NSE IP Application No.: 30971
		BSE IP Application No.: 151149
5.	Title of the Scheme pursuant to which shares	PB Fintech Employees Stock Option Plan 2021
	are issued, if any:	("ESOP 2021")
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	Rs. 2/-
8.	Date of issue of shares	November 21, 2022: Allotment Date
9.	Number of shares issued	6,16,543 (Six Lakh Sixteen Thousand Five
		Hundred Forty Three)
10.	Share Certificate No., if applicable :	Not Applicable
11.	Distinctive number of the share, if applicable	449499807- 450116349
12.	ISIN Number of the shares if issued in Demat	INE417T01026
13.	Exercise price per share:	Rs. 2/-
14.	Premium per share	NIL
15.	Total issued shares after this issue	45,01,16,349
16.	Total issued share capital after this issue	90,02,32,698/-
17.	Details of any lock-in on the shares	NIL
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to	Shares are identical in all respects with the
	existing shares? If not, when will they become identical?	existing equity shares of the Company
20.	Details of listing fees, if payable	Not Applicable









## PB FINTECH LIMITED