

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	NIIT Learning Systems Limited	
2.	Name of the acquirer(s)	As per annexure	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to Para 7.1. of the Composite Scheme of Arrangement between NIIT Limited and NIIT Learning Systems Limited and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Hon'ble National Company Law Tribunal ('NCLT') Chandigarh Bench, vide its Order dated May 19, 2023, NIIT Learning Systems Limited has issued equity shares to the equity shareholders of NIIT Limited on June 12, 2023 in the ratio of 1:1 (i.e. one equity share of NIIT Learning Systems Limited for every equity share held in NIIT Limited).  Details are as per Annexure	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NA	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	NA	NA
	b. Date of acquisition	NA	NA
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	NA
	e. Price at which shares are proposed to be acquired / actually acquired	NA	NA

8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)		As per annexure	
b	Each Seller / Transferor		NA	



Vijay Kumar Thadani  
Place : Gurgaon  
Date : August 9, 2023

**Annexure**

S. No	Name of the Shareholder	Shareholding before acquisition/disposal		Acquisition/Disposal		Shareholding after acquisition/ disposal	
		No. of shares held	% of share-holding	No. of shares held	% of share-holding	No. of shares held	% of share-holding
1.	Rajendra Singh Pawar and Neeti Pawar	-	-	155000	0.12	155000	0.12
2.	Rajendra Singh Pawar as Trustee of Pawar Family Trust	-	-	22445644	16.67	22445644	16.67
3.	Neeti Pawar and Rajendra Singh Pawar	-	-	427326	0.32	427326	0.32
4.	Urvashi Pawar	-	-	56250	0.04	56250	0.04
5.	Unnati Pawar	-	-	56242	0.04	56242	0.04
6.	Udai Pawar	-	-	7500	0.01	7500	0.01
7.	Pawar & Family HUF	-	-	2527	0.00	2527	0.00
8.	Renu Kanwar and Vandana Katoch	-	-	2339	0.00	2339	0.00
9.	Santosh Dogra	-	-	1687	0.00	1687	0.00
10.	Janki Jamwal and Neeti Pawar	-	-	652	0.00	652	0.00
11.	Janki Jamwal and Pramod Singh Jamwal	-	-	562	0.00	562	0.00
12.	Janki Jamwal and Keerti Katoch	-	-	562	0.00	562	0.00
13.	Pace Industries Pvt Ltd	-	-	0	0	0	0
14.	Vijay Kumar Thadani and Renuka Vijay Thadani	-	-	155000	0.12	155000	0.12
15.	Vijay Kumar Thadani as Trustee of Thadani Family Trust	-	-	22994229	17.08	22994229	17.08
16.	Renuka Vijay Thadani and Vijay Kumar Thadani	-	-	1000	0.00	1000	0.00
17.	Thadani & Family HUF	-	-	2527	0.00	2527	0.00
18.	Rasina Uberoi	-	-	15464	0.01	15464	0.01
19.	Rubika Vinod Chablani	-	-	1687	0.00	1687	0.00
20.	Global Solutions Pvt Ltd	-	-	0	0	0	0
21.	Arvind Thakur	-	-	566829	0.42	566829	0.42
22.	Kailash K Singh and Yogesh Singh	-	-	750	0.00	750	0.00