

August 21, 2019

The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
Tel no.: 2272 1233  
BSE Scrip Code: 540776

The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
Tel No.: 2659 8235  
NSE Symbol: 5PAISA

Dear Sir/Madam


**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the captioned subject, we enclose herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in our capacity as promoters of 5paisa Capital Limited for acquisition of shares pursuant to rights issue.

Kindly take the above on record and oblige.

Thanking you,

Yours Faithfully,

*For* 

Nirmal Jain  
(Promoter)  
DIN: 00010535  
5paisa Capital Limited



Venkataraman Rajamani  
(Promoter)  
DIN: 00011919  
5paisa Capital Limited

Copy to:  
Company Secretary  
5paisa Capital Limited

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	5paisa Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> 1. Mr. Nirmal Bhanwarlal Jain 2. Mr. Venkataraman Rajamani 3. Mrs. Madhu N Jain 4. Mrs. Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust) 5. Mrs. Aditi Athavankar  <u>PAC:</u> 1. M/s. Ardent Impex Pvt Ltd 2. M/s. Orpheus Trading Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
- Nirmal Bhanwarlal Jain	2231079	17.5137	17.5137
- Venkataraman Rajamani	436377	3.4255	3.4255
- Madhu N Jain	682508	5.3576	5.3576
- Aditi Athavankar	8000	0.0628	0.0628
- Ardent Impex Pvt Ltd	108000	0.8478	0.8478
- Orpheus Trading Pvt Ltd	52000	0.4082	0.4082
- Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)	360000	2.8260	2.8260

b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>3877964</b>	<b>30.4416</b>	<b>30.4416</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
- Nirmal Bhanwarlal Jain	3369009	4.4664	4.4664
- Venkataraman Rajamani	513217	0.3016	0.3016
- Madhu N Jain	682508	0.0001	0.0001
- Aditi Athavankar	8000	Nil	Nil
- Ardent Impex Pvt Ltd	Nil	(0.4239)	(0.4239)
- Orpheus Trading Pvt Ltd	Nil	(0.2041)	(0.2041)
- Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)	360000	Nil	Nil
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+-d)</b>	<b>4932734</b>	<b>4.1401</b>	<b>4.1401</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
- Nirmal Bhanwarlal Jain	5600088	21.9804	21.9804
- Venkataraman Rajamani	949594	3.7272	3.7272
- Madhu N Jain	1365016	5.3577	5.3577
- Aditi Athavankar	16000	0.0628	0.0628
- Ardent Impex Pvt Ltd	108000	0.4239	0.4239
- Orpheus Trading Pvt Ltd	52000	0.2041	0.2041
- Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)	720000	2.8260	2.8260
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c+d)</b>	<b>8810698</b>	<b>34.5820</b>	<b>34.5820</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 20, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 12,73,90,220 divided into 1,27,39,022 equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 25,47,76,680 divided into 2,54,77,668 equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 25,47,76,680 divided into 2,54,77,668 equity shares of Rs. 10 each.		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



For

Nirmal Jain  
(Promoter)  
DIN: 00010535  
5paise Capital Limited



Venkataraman Rajamani  
(Promoter)  
DIN: 00011919  
5paise Capital Limited

Place: Mumbai

Date: August 21, 2019