

ANUPAM RASAYAN INDIA LTD.

<u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company ("TC")	Tanfac Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert ("PAC") with the acquirer	Anupam Rasayan India Limited ("Acquirer")		
Whether the acquirer belongs to Promoter/Promoter group	Refer Note 1		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/vot ing capital wherever applicabl e(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer a long with PACs of:			
a) Shares carrying voting rights	0	0%	0%
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	0	0%	0%
 c) Voting rights ("VR") otherwise than by equity shares 	0	0%	0%
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	0	0%	0%
e) Total (a+b+c+d)	0	0%	0%
Details of acquisition			
a) Shares carrying voting rights acquired	24,89,802	24.96%	24.96%

Registered Office : 8110, GIDC Industrial Estate, Sachin, SURAT-394 230 Gujarat, India.



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E-mail : office@anupamrasayan.com Website : www.anupamrasayan.com CIN - L24231GJ2003PLC042988



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b) VRs acquired otherwise than by equity shares	0	0%	0%
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired 	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+/-d)	24,89,802	24.96%	24.96%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	24,89,802	24.96%	24.96%
b) VRs otherwise than by equity shares	0	0%	0%
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+d)	24,89,802	24.96%	24.96%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition by way of an "off-market" purchase.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11 March 2022		
Equity share capital / total voting capital of the TC 99,75,000 equity shares of the TC (as per the			

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before the said acquisition	shareholding pattern as on 31 December 2021 as publicly disclosed by the TC)	
Equity share capital/ total voting capital of the TC after the said acquisition	99,75,000 equity shares of the TC (as per the shareholding pattern as on 31 December 2021 as publicly disclosed by the TC)	
Total diluted share/voting capital of the TC after the said acquisition	99,75,000 equity shares of the TC (as per the shareholding pattern as on 31 December 2021 as publicly disclosed by the TC)	



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Note 1:

- (A) Prior to the acquisition for which the present disclosure is being filed, the Acquirer did not belong to the promoter and promoter group of the TC.
- (B) Post the acquisition for which the present disclosure is being filed, the Acquirer has acquired joint control over the TC and has become a promoter of the TC along with Tamil Nadu Industrial Development Corporation Limited ("TIDCO"), a continuing promoter of the TC, with effect from 11 March 2022, pursuant to the: (i) share purchase agreement dated 1 February 2022 entered into between the Acquirer and sellers i.e., Birla Group Holdings Private Limited, Pilani Investment and Industries Corporation Limited and Askaran Agarwala; and (ii) amendment to the joint venture agreement dated 1 February 2022 entered into between the Acquirer, TIDCO, Birla Group Holdings Private Limited and the TC.

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and on behalf of Anupam Rasayan India Limited

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Jucki Standary

Authorised Signatory Name: Suchi Agarwal

Designation: Company Secretary

Date: 11 March 2022 Place: Surat, Gujarat

Registered Office : 8110, GIDC Industrial Estate, Sachin, SURAT-394 230 Gujarat, India. Tel.

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AUTHORIZE

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