PRAKASH C. KANUGO

Regd. Address: 302, 3rd floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai-400034.

Mob: 9820210320; Email ID: pck@prakashsteelage.com

13th December, 2021

To.

The Secretary

The Listing Department

The BSE Limited

P. J. Towers, Dalal Street

Fort, Mumbai - 400 001

To.

The Secretary

The Listing Department

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East)

Mumbai - 400 051

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 13th December, 2021 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO

Encl.: a/a

PRAKASH C. KANUGO

Regd. Address: 302, 3rd floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai-400034.

Mob: 9820210320; Email ID: pck@prakashsteelage.com

13th December, 2021

To,
Company Secretary
Prakash Steelage Limited
1st Floor, Shatrunjay Apts,
28, Sindhi Lane,
Nanubhai Desai Road,
Mumbai – 400 004.

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 13th December, 2021 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO

Encl.: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prakash Steelage Limited				
Name(s) of the acquirer and Persons	PRAKASH CHHAGANLAL KANUGO				
Acting in Concert (PAC) with the					
acquirer					
Whether the acquirer belongs to	Yes				
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where	1. BSE Limited				
the shares of TC are Listed	2. National Stock Exchange of India Limited				
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total		
follows		share/voting	diluted		
1		capital	share/voting		
		wherever	capital of the TC		
		applicable(*)	(**)		
Before the acquisition/disposal under consideration, holding of :					
a) Shares carrying voting rights	3,53,35,000	20.19	20.19		
b) Shares in the nature of encumbrance	-	•	-		
(pledge/ lien/ non-disposal					
undertaking/ others)					
c) Voting rights (VR) otherwise than by		-	-		
shares					
d) Warrants/convertible securities/any		-			
other instrument that entitles the			1		
acquirer to receive shares carrying	444				
voting rights in the T C (specify holding		***************************************	and Ave		
in each category)					
e) Total (a+b+c+d)	3,53,35,000	20.19	20.19		
Details of acquisition/sale		1			
a) Shares carrying voting rights	8,65,000	0.49	0.49		
acquired/sold					
b) VRs acquired /sold otherwise than by	-	-	-		
shares					
c) Warrants/convertible securities/any	-	_	_		
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify holding					
in each category) acquired/sold					
d) Shares encumbered /	_	_	-		
invoked/released by the acquirer					
e) Total (a+b+c+d)	8,65,000	0.49	0.49		
	, , , , , , , , , , , , , , , , , , , ,				

a) Shares carrying voting rights	13,50,000	0.77	0.77
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	•	-
d) Warrants/convertible securities/any	m	-	
other instrument that entitles the			Ì
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
e) Total (a+b+c+d)	13,50,000	0.77	0.77
Mode of acquisition-/ sale (e.g. open	Open Market		
market / off-market / public issue /			
rights issue / preferential allotment /			
inter-se transfer etc).			
Date of acquisition-/ sale of shares / VR	10/12/2021		
or date of receipt of intimation of			
allotment-of-shares, whichever is			
applicable			
Equity share capital / total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
of the TC before the said acquisition /	Equity Shares of Re. 1/- each)		
sale			
Equity share capital/total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
of the TC after the said acquisition / sale	Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
TC after the said acquisition /sale	Equity Shares of Re. 1/- each)		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PRAKASH CHHAGANLAL KANUGO

Place: Mumbai Date: 13/12/2021